Telangana State Industrial Infrastructure Corporation Limited (TSIIC)
Incorporated under the provisions of Companies Act, 2013
Date and Place of Incorporation: 04-09-2014, Hyderabad; Corporate Identification Number: U99000TG2014SGC095514; Permanent Account Number: AAFCT1093A
Telephone No.: +91-40-23238290; Email id: co-secretary-iic@telangana.gov.in
Registered office: 6th Floor, Parisrama Bhavan, Fateh Maidan Road, Basheerbagh
Hyderabad - 500 004, Telangana, India

GENERAL INFORMATION DOCUMENT DATED 27.11.24

THIS GENERAL INFORMATION DOCUMENT IS IN RELATION TO THE FUNDS TO BE RAISED BY WAY OF DEBT SECURITIES INCLUDING DEBENTURES, BONDS, NON-CONVERTIBLE REDEEMABLE PREFERENCE SHARES, SUCH SECURITY AS DEFINED AS DEBT SECURITIES UNDER THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS") (HEREINAFTER CUMULATIVELY REFERRED TO AS THE ("DEBT SECURITIES"), AND COMMERCIAL PAPERS ETC, DURING THE PERIOD OF 1 (ONE) YEAR FROM THE DATE OF OPENING OF THE FIRST OFFER OF DEBT SECURITIES MADE UNDER THIS GENERAL INFORMATION DOCUMENT ("VALIDITY PERIOD"), BY TELANGANA STATE INDUSTRIAL INFRASTRUCTURE CORPORATION LIMITED OR THE "ISSUER"), ON PRIVATE PLACEMENT BASIS AND SHALL BE READ WITH THE RELEVANT KEY INFORMATION DOCUMENT(S) ISSUED BY THE ISSUER DURING THE VALIDITY PERIOD. THIS GENERAL INFORMATION DOCUMENT PROVIDES DISCLOSURES IN ACCORDANCE WITH THE SEBI NCS REGULATIONS AND THE SEBI MASTER CIRCULAR NUMBER SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024 (AS UPDATED FROM TIME TO TIME) ("SEBI MASTER CIRCULAR") READ WITH "UPDATED OPERATIONAL GUIDELINES FOR ISSUANCE OF SECURITIES ON PRIVATE PLACEMENT BASIS THROUGH THE ELECTRONIC BOOK MECHANISM" ISSUED BY BSE/ NSE LIMITED ("BSE/ NSE") AND ANY AMENDMENTS THEREOF ("EXCHANGE EBP GUIDELINES") (THE SEBI MASTER CIRCULAR AND THE EXCHANGE EBP GUIDELINES ARE HEREINAFTER COLLECTIVELY REFERRED TO AS THE "OPERATIONAL GUIDELINES").THE ELIGIBLE INVESTORS (AS DEFINED IN SECTION 1 TITLED 'DEFINITIONS AND ABBREVIATIONS') MUST EVALUATE THE DISCLOSURES IN THE GENERAL INFORMATION DOCUMENT FOR TAKING THEIR INVESTMENT DECISION. THE ISSUANCE OF THE DEBT SECURITIES OR COMMERCIAL PAPER OR ANY OTHER SECURITIES SHALL BE SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT, THE RULES NOTIFIED THEREUNDER, SEBI NCS REGULATIONS, THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE ISSUER, THE TERMS AND CONDITIONS OF THE GENERAL INFORMATION DOCUMENT FILED WITH THE STOCK EXCHANGE AND OTHER DOCUMENTS IN RELATION TO THE ISSUANCE OF DEBT SECURITIES OR COMMERCIAL PAPER OR ANY OTHER SECURITIES.
COMPLIANCE CLAUSE FOR ELECTRONIC BOOK MECHANISM
THE OFFER OF DEBT SECURITIES OR COMMERCIAL PAPER OR ANY OTHER SECURITIES UNDER THIS GENERAL INFORMATION DOCUMENT WOULD BE ISSUED UNDER THE ELECTRONIC BOOK MECHANISM ON PRIVATE PLACEMENT BASIS AS PER OPERATIONAL GUIDELINES. THE ISSUER INTENDS TO USE THE BSE/ NSE - EBP PLATFORM. THIS GENERAL INFORMATION DOCUMENT IS BEING UPLOADED ON THE BSE/ NSE - EBP PLATFORM TO COMPLY WITH THE OPERATIONAL GUIDELINES AND AN OFFER WILL BE MADE BY ISSUE OF THE GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT(S) ALONG WITH THE SIGNED PRIVATE PLACEMENT OFFER CUM APPLICATION LETTER AFTER COMPLETION OF THE BIDDING PROCESS ON A RELEVANT ISSUE DATE, TO SUCCESSFUL BIDDER(S) IN ACCORDANCE WITH THE PROVISIONS OF THE COMPANIES ACT, 2013 AND RELATED RULES
DISCLOSURE UNDER SECTION 26(4) OF THE COMPANIES ACT
THE ISSUANCE OF DEBT SECURITIES OR COMMERCIAL PAPER OR ANY OTHER SECURITIES UNDER THIS GENERAL INFORMATION DOCUMENT IS BEING MADE ON PRIVATE PLACEMENT BASIS. SECTION 26 OF THE COMPANIES ACT IS NOT APPLICABLE TO THE ISSUANCE OF DEBT SECURITIES, AND THEREFORE NO ADDITIONAL DISCLOSURES HAVE BEEN MADE IN RELATION TO SECTION 26 OF THE COMPANIES ACT UNDER THIS GENERAL INFORMATION DOCUMENT AND ACCORDINGLY, A COPY OF THIS GENERAL INFORMATION DOCUMENT HAS NOT BEEN FILED WITH THE RELEVANT ROC(S).
PROMOTER OF THE ISSUER
Please refer to Page 17 of this General Information Document
PRIVATE & CONFIDENTIAL
THIS GENERAL INFORMATION DOCUMENT DATED 27.11.24 IS ISSUED IN CONFORMITY WITH THE COMPANIES ACT, 2013, AS AMENDED FROM TIME TO TIME, SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 DATED AUGUST 09, 2021, AS AMENDED FROM TIME TO TIME READ WITH THE SEBI MASTER CIRCULAR(S) FOR ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES, SECURITISED DEBT INSTRUMENTS, SECURITY RECEIPTS, MUNICIPAL DEBT SECURITIES AND COMMERCIAL PAPER DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME, THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 DATED SEPTEMBER 02, 2015, AS AMENDED FROM TIME TO TIME; SECTION 42 OF THE COMPANIES ACT, 2013 AND THE COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES) RULES, 2014
GENERAL RISK
INVESTMENT IN NON-CONVERTIBLE SECURITIES IS RISKY, AND INVESTORS SHOULD NOT INVEST ANY FUNDS IN SUCH SECURITIES UNLESS THEY CAN AFFORD TO TAKE THE RISK ATTACHED TO SUCH INVESTMENTS. INVESTORS ARE ADVISED TO TAKE AN INFORMED DECISION AND TO READ THE RISK FACTORS CAREFULLY BEFORE INVESTING IN THIS OFFERING. FOR

TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR EXAMINATION OF THE ISSUE INCLUDING THE RISKS INVOLVED IN IT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO STATEMENT OF RISK FACTORS CONTAINED UNDER SECTION 4 OF THIS GENERAL INFORMATION DOCUMENT. THESE RISKS ARE NOT, AND ARE NOT INTENDED TO BE, A COMPLETE LIST OF ALL RISKS AND CONSIDERATIONS RELEVANT TO THE NON-CONVERTIBLE SECURITIES OR INVESTOR'S DECISION TO PURCHASE SUCH SECURITIES

DISCLOSURE DOCUMENT

THIS GENERAL INFORMATION DOCUMENT SHALL BE READ IN CONJUNCTION WITH KEY INFORMATION DOCUMENT(S), THE DEBENTURE TRUST DEED(S) AND THE OTHER TRANSACTION DOCUMENTS AND IT IS AGREED BETWEEN THE DEBENTURE TRUSTEE AND THE COMPANY THAT IN CASE OF ANY INCONSISTENCY OR CONFLICT BETWEEN THIS GENERAL INFORMATION DOCUMENT, RESPECTIVE KEY INFORMATION DOCUMENT AND THE DEBENTURE TRUST DEED, THE PROVISIONS OF THE DEBENTURE TRUST DEED SHALL PREVAIL AND OVERRIDE THE PROVISIONS OF THIS GENERAL INFORMATION DOCUMENT/ KEY INFORMATION DOCUMENT(S) IN CASE OF ISSUANCES OF NON-CONVERTIBLE SECURITIES (SECURED/ UNSECURED) AND COMMERCIAL PAPERS, AT PAR OR PREMIUM OR DISCOUNT, IN MULTIPLE SERIES/ TRANCHE(S) FROM TIME TO TIME ON A PRIVATE PLACEMENT BASIS FOR FRESH ISSUANCES THROUGH NEW ISIN'S (INCLUDING RE-ISSUANCES, IF ANY). THIS GENERAL INFORMATION DOCUMENT READ TOGETHER WITH THE RELEVANT KEY INFORMATION DOCUMENT(S) AND TERM SHEET SHALL BE REFERRED TO COLLECTIVELY AS THE "DISCLOSURE DOCUMENT".

THE GENERAL INFORMATION DOCUMENT SHALL BE VALID FOR A PERIOD OF ONE (1) YEAR FROM THE DATE OF OPENING OF THE FIRST OFFER OF NON-CONVERTIBLE SECURITIES (NCS) MADE UNDER THIS GENERAL INFORMATION DOCUMENT.

NOTE: THE ISSUER UNDER THIS GENERAL INFORMATION DOCUMENT MAY SUBSEQUENTLY INTEND TO ISSUE (FRESH ISSUE/ RE-ISSUE) NON-CONVERTIBLE SECURITIES (SECURED/ UNSECURED), COMMERCIAL PAPER AND ANY OTHER SECURITIES AS SPECIFIED BY THE BOARD AND SEEKS LISTING THEREOF, DURING THE VALIDITY PERIOD OF THIS GENERAL INFORMATION DOCUMENT. THE ISSUER SHALL FILE A "KEY INFORMATION DOCUMENT" WITH STOCK EXCHANGE(S) ALONG WITH THE DISCLOSURES AS MAY BE SPECIFIED BY THE BOARD FOR ISSUANCE OF PROPOSED SECURITIES RESPECTIVELY.

IN RESPECT OF A SECOND OR SUBSEQUENT OFFER (FRESH ISSUE/ RE-ISSUE) OF NON-CONVERTIBLE SECURITIES (SECURED/ UNSECURED)/ COMMERCIAL PAPER AND ANY OTHER SECURITIES AS SPECIFIED BY THE BOARD, DURING THE PERIOD OF VALIDITY OF GENERAL INFORMATION DOCUMENT UNDER REGULATION 50A, SUB-REGULATION (2) OF CHAPTER VA, NO FURTHER GENERAL INFORMATION DOCUMENT SHALL BE REQUIRED TO BE FILED WITH STOCK EXCHANGE(S).

DETAILS OF ELIGIBLE INVESTORS	**CREDIT RATING AND RATING RATIONALE**
PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)

LISTING

THE DEBT SECURITIES OR COMMERCIAL PAPER OR ANY OTHER SECURITIES ARE PROPOSED TO BE LISTED ON THE DEBT SEGMENT OF BSE/ NSE (DESIGNATED STOCK EXCHANGE"). THE ISSUER SHALL COMPLY WITH THE REQUIREMENTS OF THE SEBI LODR REGULATIONS (AS DEFINED HEREINAFTER) TO THE EXTENT APPLICABLE TO IT ON A CONTINUOUS BASIS

Debenture Trustee	**Statutory Auditor**	**Registrar & Transfer Agent**	**Arranger**
PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT	M/s. Niranjan & Narayan, Chartered Accountants FRN: 005899S Address: First Floor, H. No 7-1-28/1/A/21,21, Park Avenue Colony, Shyamkaran Road, Ameerpet, Hyderabad - 500016 Website: nncas.com Email Address: caniranjan@yahoo.com Telephone number: 040-29806074 Contact Person: M. Niranjan CA niranjan & narayan chartered accountants	Name: Link Intime India Private Limited Address: C-101, 247 park, L.B.S. Marg, Vikhroli (W), Mumbai - 400 083 Email id: sharad.amin@linkintime.co.in Website: www.linkintime.co.in Telephone Number: 9820261454 Fax number: (022) 49186060 Contact Person Name: Sharad Amin LINK Intime	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)
DETAILS ABOUT UNDERWRITING OF THE ISSUE OF DEBT SECURITIES INCLUDING THE AMOUNT UNDERTAKEN BY THE UNDERWRITER	**THE NATURE NUMBER, PRICE AND AMOUNT OF SECURITIES OFFERED AND ISSUE SIZE (BASE ISSUE OR GREEN SHOE), AS MAY BE APPLICABLE**	**TYPE OF INSTRUMENT** SENIOR SECURED RATED LISTED, REDEEMABLE AND TAXABLE NON- CONVERTIBLE DEBENTURES	
PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	
COUPON AND COUPON TYPE	**COUPON PAYMENT FREQUENCY**	**REDEMPTION DATE**	**REDEMPTION AMOUNT**
PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)
ISSUE OPENING DATE	**ISSUE CLOSING DATE**	**PAY-IN DATE**	**DEEMED DATE OF ALLOTMENT**
PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)

TABLE OF CONTENTS

A. Disclaimer

DISCLAIMER IN RELATION TO THE GENERAL INFORMATION DOCUMENT

This General Information Document is neither a prospectus nor a statement in lieu of prospectus and should not be construed to be a prospectus or a statement in lieu of prospectus under the Companies Act. The issue of Debt Securities to be listed on BSE/ NSE is being made strictly on a private placement basis. This General Information Document is not intended to be circulated to any person other than the Eligible Investors. Multiple copies hereof given to the same entity shall be deemed to be given to the same person and shall be treated as such. This General Information Document does not constitute and shall not be deemed to constitute an offer or a private placement of the Debt Securities under the Companies Act or to the public in general. The contents of this General Information Document should not be construed to be an offer within the meaning of Section 42 of the Companies Act. This General Information Document shall be uploaded on the BSE/ NSE – EBP Platform to comply with the Operational Guidelines and an offer shall only be made upon the issue of the PPOAL to successful bidders after the completion of the bidding process.

This General Information Document has been prepared in conformity with the SEBI NCS Regulations to provide general information about the Issuer and the Debt Securities to Eligible Investors and shall be uploaded on the BSE/ NSE – EBP Platform to facilitate invitation of bids. This General Information Document shall be available on the debt segment of BSE/ NSE website after the final listing of the Debt Securities. This General Information Document does not purport to contain all the information that any Eligible Investor may require. Neither this General Information Document nor any other information supplied in connection with the issue of Debt Securities is intended to provide the basis of any credit or other evaluation and any recipient of this General Information Document should not consider such receipt a recommendation to subscribe to the issue or purchase any Debt Securities. Each Eligible Investor contemplating subscribing to the issue or purchasing any Debt Securities should make its own independent investigation of the financial condition and affairs of the Issuer and its own appraisal of the creditworthiness of the Issuer as well as the structure of the issue of Debt Securities. Eligible Investors should consult their own financial, legal, tax and other professional advisors as to the risks and investment considerations arising from an investment in the Debt Securities. It is the responsibility of successful bidders to also ensure that they will sell these Debt Securities strictly in accordance with this General Information Document and Applicable Laws, so that the sale does not constitute an offer to the public, within the meaning of the Companies Act. Neither the intermediaries, nor their agents, nor advisors associated with the issue of Debt Securities undertake to review the financial condition or any of the affairs of the Issuer contemplated by this General Information Document or have any responsibility to advise any Eligible Investor or successful bidders in the Debt Securities of any information coming to the attention of any other intermediary.

The Issuer confirms that, as of the date hereof, this General Information Document (including the documents incorporated by reference herein, if any) contains all information in accordance with the SEBI NCS Regulations that are material in the context of the issue of the Debt Securities, and are accurate in all material respects and does not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements herein not misleading, in the light of the circumstances under which they are made. No person has been authorised to give any information or to make any representation not contained or incorporated by reference in this General Information Document or in any material made available by the Issuer to any Eligible Investor pursuant hereto and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer. Further, the Issuer and the Arranger(s) accept no responsibility for statements made otherwise than in the General Information Document or in the advertisement or any other material issued by or at the instance of the Issuer and anyone placing reliance on any source of information other than this General Information Document for investment in the issue of Debt Securities would be doing so at his own risk.

This General Information Document and the contents hereof are restricted for providing information under SEBI NCS Regulations for the purpose of inviting bids on the BSE/ NSE – EBP Platform only from Eligible Investors. An offer of private placement shall be made by the Issuer by way of issue of the PPOAL to the successful bidders who have been addressed through a communication by the Issuer and/or the Arranger and only such recipients are eligible to apply for the Debt Securities. All Eligible Investors are required to comply with the relevant regulations/guidelines applicable to them, including but not limited to the Operational Guidelines for investing in the issue of Debt Securities. The contents of this General Information Document and any other information supplied in connection with this General Information Document or the Debt Securities are intended to be used only by those Eligible Investors to whom it is distributed. It is not intended for distribution to any other person and should not be reproduced or disseminated by the recipient.

No offer of private placement is being made to any persons other than the successful bidders on the BSE/ NSE – EBP Platform to whom the PPOAL will be separately sent by or on behalf of the Issuer. Any application by any person who is not a successful bidder (as determined in accordance with the Operational Guidelines) shall be rejected without assigning any reason.

The person who is in receipt of this General Information Document shall maintain utmost confidentiality regarding the contents of this General Information Document and shall not reproduce or distribute in whole or part or make any announcement in public or to a third party regarding the contents of this General Information Document or deliver this

General Information Document or any other information supplied in connection with this General Information Document or the Debt Securities to any other person, whether in electronic form or otherwise, without the consent of the Issuer. Any distribution or reproduction of this General Information Document in whole or in part or any public announcement or any announcement to third parties regarding the contents of this General Information Document or any other information supplied in connection with this General Information Document or the Debt Securities is unauthorized. Failure to comply with this instruction may result in a violation of the Companies Act, the SEBI NCS Regulations or other Applicable Law(s) of India and other jurisdictions.

This General Information Document has been prepared by the Issuer for providing information in connection with the proposed issue of Debt Securities described in this General Information Document. The Issuer does not undertake to update this General Information Document to reflect subsequent events after the date of the General Information Document and thus it should not be relied upon with respect to such subsequent events without first confirming its accuracy with the Issuer.

Neither the delivery of this General Information Document nor any issue of Debt Securities made hereunder shall, under any circumstances, constitute a representation or create any implication that there has been no change in the affairs of the Issuer since the date hereof.

This General Information Document does not constitute, nor may it be used for or in connection with, an offer or solicitation by anyone in any jurisdiction other than in India in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such an offer or solicitation. No action is being taken to permit an offering of the Debt Securities or the distribution of this General Information Document in any jurisdiction where such action is required. The distribution of this General Information Document and the offer, sale, transfer, pledge or disposal of the Debt Securities may be restricted by law in certain jurisdictions. Persons who have possession of this General Information Document are required to inform themselves about any such restrictions. No action is being taken to permit an offering of the Debt Securities or the distribution of this General Information Document in any jurisdiction other than India.

Each person receiving the General Information Document acknowledges that:

Such person has been afforded an opportunity to request and to review and has received all additional information considered by it to be necessary to verify the accuracy of or to supplement the information herein and such person has not relied on any intermediary that may be associated with issuance of Debt Securities in connection with its investigation of the accuracy of such information or its investment decision. Each such person in possession of this General Information Document should carefully read and retain this General Information Document. However, each such person in possession of this General Information Document is not to construe the contents of this General Information Document as investment, legal, accounting, regulatory or tax advice, and such persons in possession of this General Information Document should consult their own advisors as to all legal, accounting, regulatory, tax, financial and related matters concerning an investment in the Debt Securities. Each person receiving this General Information Document acknowledges and confirms that he is not an arranger for the Debt Securities save and except arranger as defined in this General Information Document.

ISSUER'S ABSOLUTE RESPONSIBILITY

The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this General Information Document contains all information with regard to the Issuer and the issue of Debt Securities which is material in the context of the issue of Debt Securities, that the information contained in the General Information Document is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this General Information Document as a whole or any of such information or the expression of any such opinions or intentions misleading

DISCLAIMER IN RESPECT OF JURISDICTION

This General Information Document does not constitute an offer to sell or an invitation to subscribe to the Debt Securities herein, in any other jurisdiction other than India and to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The General Information Document and terms and obligations arising in connection with it will be governed by laws of India. Any disputes arising out of the issue of Debt Securities will be subject to the jurisdiction of the courts in Hyderabad and Mumbai respectively.

DISCLAIMER IN RESPECT OF THE STOCK EXCHANGE

As required, a copy of this General Information Document along with the relevant Key Information Document(s) shall be submitted to the Stock Exchange(s) for hosting the same on its website.

It is to be distinctly understood that such submission of this General Information Document along with the relevant Key Information Document(s) with Designated Stock Exchange or hosting the same on its website should not in any way be deemed or construed that the document has been cleared or approved by the Designated Stock Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this General Information

Document and the relevant Key Information Document(s); nor does it warrant that the Issuer's Debt Securities will be listed or continue to be listed on the Designated Stock Exchange; nor does it take responsibility for the financial or other soundness of the Issuer, its promoters,. Every person who desires to apply for or otherwise acquire any Debt Securities of the Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Designated Stock Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

DISCLAIMER IN RESPECT OF THE SECURITIES & EXCHANGE BOARD OF INDIA

This General Information Document has not been filed with SEBI. The Debt Securities have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this General Information Document.

IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THIS GENERAL INFORMATION DOCUMENT TO SEBI, SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO MEAN THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE OF DEBT SECURITIES IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THIS GENERAL INFORMATION DOCUMENT. THE LEAD MANAGER(S), IF ANY, HAS CERTIFIED THAT THE DISCLOSURES MADE IN THE GENERAL INFORMATION DOCUMENT ARE GENERALLY ADEQUATE AND ARE IN CONFORMITY WITH THE REGULATIONS. THIS REQUIREMENT IS TO FACILITATE ELIGIBLE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE OF DEBT SECURITIES

DISCLAIMER IN RESPECT OF THE DEBENTURE TRUSTEE

The Debenture Trustee, ipso facto does not have the obligations of a borrower or a principal debtor or as to the monies paid/invested by investors for the Debentures.

DISCLAIMER IN RESPECT OF THE RESERVE BANK OF INDIA

The Debt Securities have not been recommended or approved by the RBI nor does RBI guarantee the accuracy or adequacy of this General Information Document. It is to be distinctly understood that this General Information Document should not, in any way, be deemed or construed that the Debt Securities have been recommended for investment by the RBI. RBI does not take any responsibility either for the financial soundness of the Issuer, or the Debt Securities being issued by the Issuer or for the correctness of the statements made or opinions expressed in this General Information Document. Eligible Investors may make investment decision in the Debt Securities offered in terms of this General Information Document solely on the basis of their own analysis and RBI does not accept any responsibility about servicing/repayment of such investment.

RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for discharge of liability by the Company.

DISCLAIMER OF THE CREDIT RATING AGENCIES

Please refer to the relevant Key Information Document.

CAUTIONARY NOTE

The Eligible Investors have confirmed that they: (i) are knowledgeable and experienced in financial and business matters, have expertise in assessing credit, market and all other relevant risk and are capable of evaluating, and have evaluated, independently the merits, risks and suitability of purchasing the Debt Securities, (ii) understand that the Issuer has not provided, and will not provide, any material or other information regarding the Debt Securities, except as required in terms of the Transaction Documents, (iii) have not requested the Issuer to provide it with any such material or other information except as required in terms of the Transaction Documents, (iv) have not relied on any investigation that any person acting on their behalf may have conducted with respect to the Debt Securities, (v) have made their own investment decision regarding the Debt Securities based on their own knowledge (and information they have or which is publicly available) with respect to the Debt Securities or the Issuer, (vi) have had access to such information as deemed necessary or appropriate in connection with purchase of the Debt Securities, (vii) are not relying upon, and have not relied upon, any statement, representation or warranty made by any person, other those as set out under the Transaction Documents, and (viii) understand that, by purchase or holding of the Debt Securities, they are assuming and are capable of bearing the risk of loss that may occur with respect to the Debt Securities, including the possibility that they may lose all or a substantial portion of their investment in the Debt Securities, and they will not look to the Trustee appointed for the Debt Securities, as may be applicable for all or part of any such loss or losses that they may suffer.

Recipients shall not be entitled to use any of the information otherwise than for deciding whether to invest in the Debt Securities.

No person including any employee of the Issuer has been authorized to give any information or to make any representation not contained in this General Information Document. Any information or representation not contained herein must not be relied upon as having been authorized by or on behalf of the Issuer. Neither the delivery of this General Information Document at any time nor any statement made in connection with the offering of the Debt Securities shall under the circumstances imply that any information/representation contained herein is correct at any time subsequent to the date of this General Information Document. The distribution of this General Information Document, the relevant Key Information Document(s) or the Application Forms and the offer, sale, pledge or disposal of the Debt Securities may be restricted by law in certain jurisdictions. Persons into whose possession this General Information Document comes are required by the Issuer to inform themselves about and observe any such restrictions. The sale or transfer of these Debt Securities outside India may require regulatory approvals in India, including without limitation, the approval of the RBI.

The Issuer reserves the right to withdraw the bid prior to the issue of Debt Securities in accordance with the Operational Guidelines, in the event of any unforeseen development adversely affecting the economic and regulatory environment or otherwise.

CONFIDENTIALITY

By accepting a copy of this General Information Document or any other information supplied in connection with this General Information Document or the Debt Securities, each recipient agrees that neither it nor any of its employees or advisors will use the information contained herein for any purpose other than evaluating the transaction described herein or will divulge to any other party any such information. This General Information Document or any other information supplied in connection with this General Information Document, or the Debt Securities must not be photocopied, reproduced, extracted or distributed in full or in part to any person other than the recipient without the prior written consent of the Issuer

FORWARD LOOKING STATEMENTS

Certain statements in this General Information Document are not historical facts but are "forward- looking" in nature. Forward-looking statements appear throughout this General Information Document, including, without limitation, under the section titled "*Risk Factors*". Forward-looking statements may include statements concerning the Issuer's plans, financial performance, the Issuer's competitive strengths and weaknesses, and the trends the Issuer anticipates in the industry, along with the political and legal environment, and geographical locations, in which the Issuer operates, and other information that is not historical information.

The Company may have included statements in this General Information Document, that contain words or phrases such as "will", "would", "aim", "aimed", "will likely result", "is likely", "are likely", "believe", "expect", "expected to", "will continue", "will achieve", "anticipate", "estimate", "estimating", "intend", "plan", "contemplate", "seek to", "seeking to", "trying to", "target", "propose to", "future", "objective", "goal", "project", "should", "can", "could", "may", "will pursue" and similar expressions or variations of such expressions, that may constitute "forward-looking statements". These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results, opportunities and growth potential to differ materially from those suggested by the forward- looking statements. These risks and uncertainties include, but are not limited to:

(i) General economic and business conditions in India and other countries (including where the Company has a presence);

(ii) The Company's ability to successfully implement its strategy, its growth and expansion plans and technological changes;

(iii) The Company's ability to manage the increased complexity of the risks that the Company faces following its rapid growth;

(iv) Changes in the value of the Indian Rupee and changes in value of other currencies;

(v) Changes in Indian or international interest rates, credit spreads and equity market prices;

(vi) Changes in laws and regulations that apply to the Company in India and in other countries where the Company is carrying on business;

(vii) Changes in political conditions in India and in other countries where the Company is carrying on business; and

(viii) Changes in the foreign exchange control regulations in India and in other jurisdictions where the Company is carrying on business.

The Company undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof. Forward looking statements speak only as of the date of this General Information Document. None of the Issuer, its Directors, its officers or any of their respective affiliates or associates has any obligation to update or otherwise revise any statement reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.

In addition, other factors that could cause actual results to differ materially from those estimated by the forward-looking statements contained in this General Information Document include, but are not limited to the general economic and political conditions in India and the other countries which have an impact on the Company's business activities or investments, political or financial instability in India or any other country caused by any factor including any terrorist attacks in India, the United States of America or elsewhere or any other acts of terrorism world-wide, any anti-terrorist or other attacks by the United States of America, the monetary and interest rate policies of India, political or financial instability in India or any other country or military armament or social unrest in any part of India, inflation, deflation, unanticipated turbulence in interest rates, changes in the value of the Indian Rupee, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets and level of internet penetration in India and globally, changes in domestic and foreign laws, regulations and taxes, changes in competition and the pricing environment in India and regional or general changes in asset valuations. For a further discussion on the factors that could cause actual results to differ, see the discussion under “Risk Factors” contained in this General Information Document.

B. DEFINITIONS AND ABBREVIATIONS

In this General Information Document, unless the context otherwise requires, the terms defined, and abbreviations expanded below, have the same meaning as stated in this section. Terms not defined herein shall have the meanings ascribed to them under the Key Information Document. References to statutes, rules, regulations, guidelines and policies will be deemed to include all amendments and modifications notified thereto.

DEFINITIONS / TERMS USED	
Applicable Laws	shall have the meaning as ascribed to the term 'Applicable Law(s)' in the relevant Key Information Document(s).
Application Form	shall have the meaning as ascribed to the term 'Application Form' in the relevant Key Information Document(s).
Arranger	shall have the meaning as ascribed to the term 'Arranger' in the relevant Key Information Document(s).
Articles of Association	The Articles of Association of the Company
Auditors/ Statutory Auditors	M/s. Niranjan & Narayan, Chartered Accountants
Board/Board of Directors	The Board of Directors of the Company for the time being and from time to time
BSE/ NSE	BSE/ NSE Limited
BSE/ NSE –EBP Platform	means the Electronic Book Provider Platform of BSE/ NSE for issuance of debt securities on private placement basis
CDSL	means Central Depository Services (India) Limited
Companies Act, 2013	The Companies Act, 2013 to the extent notified and includes any rules, circulars, notifications and orders framed / issued thereunder, each as amended from time to time
Company/ Issuer	Telangana State Industrial Infrastructure Corporation Limited
Coupon / Coupon Rate	shall have meaning set forth in "Issue Details" section of the relevant Key Information Document(s).
Coupon Payment Date	shall have the meaning as ascribed to the term 'Coupon Payment Date' in the relevant Key Information Document(s)
Credit Rating Agency / Rating Agency	shall have the meaning as ascribed to the term 'Credit Rating Agency/'Rating Agency' in the relevant Key Information Document(s).
Deemed Date of Allotment	means the same date as the Pay-In Date
Eligible Investors	shall have the meaning as ascribed to the term 'Eligible Investors' in the relevant Key Information Document(s).
Financial Statement	means in relation to a company, its audited financial statements (on a consolidated and non-consolidated basis (as applicable)) for a Financial Year
General Information Document	means this general information document dated 27.11.24
Governmental Authority	shall have the meaning as ascribed to the term Governmental Authority' in the relevant Key Information Document(s).
Key Information Document(s)	means the key information document required to be filed in relation to issuance of Debt Securities/commercial paper under this General Information Document
Memorandum or Memorandum of Association	means the memorandum of association of the Issuer, as amended from time to time.
NSDL	National Securities Depository Limited

Private Placement Offer cum application Letter/ PPOAL/Offer Letter	means the private placement offer cum application letter prepared and circulated by the Issuer to such Eligible Investors who are successful bidders, in compliance with Section 42 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014
Promoter	Government of Telangana including its nominees
Registered office	6th Floor, Parisrama Bhavan, Fateh Maidan Road, Basheerbagh Hyderabad - 500 004, Telangana, India
Registrar & Transfer Agent	Link Intime India Private Limited
SEBI	means Securities and Exchange Board of India Limited
SEBI Debenture Trustee Master Circular	means SEBI circular dated May 16, 2024, as amended from time to time
SEBI Act	means the Securities and Exchange Board of India Act, 1992, as amended from time to time
SEBI LODR Regulations	means SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by SEBI, as amended from time to time
SEBI NCS Regulations	means SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 issued by SEBI, as amended from time to time read with the SEBI Master Circular
Subsidiaries	means the subsidiaries of the Issuer
Tax	shall have the meaning as ascribed to the term 'Tax' in the relevant Key Information Document(s)
Transaction Documents	shall have the meaning as ascribed to the term 'Transaction Documents' in the relevant Key Information Document(s)
Trustee	shall have the meaning as ascribed to the term 'Debenture Trustee' in the relevant Key Information Document(s).

Conventional General Terms and Abbreviations

Cr	Crore
CIN	Corporate Identification Number
EBP	Electronic Book Provider
Financial Year /FY	The accounting period commencing from 1 April of the previous year till 31 March of the year under reference
INR	Indian Rupees
ISIN	International Securities Identification Number
N.A.	Not Applicable
RBI	Reserve Bank of India
SEBI	Securities and Exchange Board of India constituted under the Securities and Exchange Board of India Act, 1992
PAN	Permanent Account Number
RoC	Registrar of Companies

C. Risk Factors

(i) Management's perception of Risk Factors

Every business carries inherent risks and uncertainties that can affect financial conditions, results of operations and prospects. Investors should carefully consider all the information in this General Information Document, including the risks and uncertainties described below, as well as the financial statements contained in this General Information Document, before making an investment in the securities. The Company believes that the following risk factors may affect its ability to fulfil its obligations under the securities issued under the Key Information Document. All of these factors are contingencies which may or may not occur and the Company is not in a position to express a view on the likelihood of any such contingency occurring.

The financial and other related implications of risks concerned, wherever quantifiable, have been disclosed in the risk factors mentioned below. However, there are certain risk factors where such implications are not quantifiable and hence any quantification of the underlying risks has not been disclosed in such risk factors. You should not invest in the securities unless you are prepared to accept the risk of losing all or part of your investment, and you should consult your own tax, financial and legal advisors about the particular consequences of an investment in the securities. Unless otherwise stated, our financial information used in this section is derived from our audited unconsolidated financial information, prepared in accordance with accounting standards generally accepted in India.

(ii) Risk in relation to the non- convertible securities:

The following are the risks relating to the Company, the securities and the market in general envisaged by the management of the Company. Potential Investors should carefully consider all the risk factors in this General Information Document for evaluating the Company and its business and the securities before making any investment decision relating to the securities. The Company believes that the factors described below represent the principal risks inherent in investing in the securities but does not represent that the statements below regarding risks of holding the securities are exhaustive. Investors should also read the detailed information set out elsewhere in this General Information Document and the Key Information Document and reach their own views prior to making any investment decision.

Note: Unless specified or quantified in the relevant risk factors, the Company is not in a position to quantify the financial or other implications of any risk mentioned herein below:

(a) The securities may be illiquid.
The Company intends to list the securities on BSE/ NSE The Company cannot provide any guarantee that the securities will be frequently traded on the Stock Exchange and that there will be any market for the securities. It is not possible to predict if and to what extent a secondary market may develop in the securities or at what price the securities will trade in the secondary market or whether such market will be liquid or illiquid. The fact that the securities may be so listed or quoted or admitted to trading does not necessarily lead to greater liquidity. The more limited the secondary market is, the more difficult it may be for holders of the securities to realize value for the securities prior to settlement of the securities.

(b) Securities may not be a suitable investment for all investors.
Potential investors should ensure that they understand the nature of the securities and the extent of their exposure to risk, that they have sufficient knowledge, experience and access to professional advisers such as legal, tax, accounting and other advisers to make their own legal, tax, accounting and financial evaluation of the merits and risks of investment in the securities and that they consider the suitability of the securities as an investment in the light of their own circumstances and financial condition. These risks may include, among others, equity market risks, bond market risks, interest rate risks, market volatility and economic, political, and regulatory risks and any combination of these and other risks.

(c) Exercise of powers by the Debenture Trustee is subject to equitable principles and supervisory powers of courts.
The exercise by the Debenture Trustee of the powers and remedies conferred on it under the Debentures and the Debenture Documents or otherwise vested in it by law, will be subject to general equitable principles regarding the enforcement of security, the general supervisory powers and discretion of the Indian courts in the context thereof and the obtaining of any necessary governmental or regulatory consents, approvals, authorizations, or orders.

(d) The right of the Debenture Holders to receive payments under the Debentures will be junior to certain

tax and other liabilities preferred by law on an insolvency of the Issuer.
The Debentures will be subordinated to certain liabilities preferred by law such as claims of the Government of India on account of taxes and certain liabilities incurred in the ordinary course of the Issuer's business (including workmen's dues). Upon an order for winding-up in India, the assets of a company are vested in a liquidator who has wide powers to liquidate such company to pay its debt and administrative expenses.

(e) Downgrading in Credit Rating:
The Issuer cannot guarantee that the rating issued under the respective Key Information Document will not be downgraded. In the event of deterioration in the financial health of the Issuer, there is a possibility that the rating agencies may downgrade the rating of the debentures. Such a downgrade in the credit rating may lower the value of the debentures and may also result in the Issuer having to withdraw this borrowing programme.

(f) Regulatory changes may adversely affect the performance or financial conditions.
Regulatory changes relating to business segments in which the Company operates in India can have a bearing on the business. Each state in India has different local taxes and levies. Changes in these local taxes and levies may impact our profits and profitability. Any negative changes in the regulatory conditions in India or the other geographic markets could adversely affect our business operations or financial conditions.

(g) Taxation
Potential purchasers and sellers of the securities should be aware that they may be required to pay taxes in accordance with the laws and practices of India. Payment and/or delivery of any amount due in respect of the securities will be conditional upon the payment of all applicable taxes, duties and/or expenses.

Potential investors who are in any doubt as to their tax position should consult their own independent tax advisers. In addition, potential investors should be aware that tax regulations and their application by the relevant taxation authorities change from time to time. Accordingly, it is not possible to predict the precise tax treatment which will apply at any given time.

(h) Delays in court proceedings in India
If any dispute arises between the Issuer and any other party, the Issuer or such other party may need to take recourse to judicial proceedings before courts in India. It is not unusual for court proceedings in India to continue for extended periods. Disposition of cases may be further subject to various delays including multiple levels of appellate adjudication.

(iii) Risks in relation to the security created in relation to the Debt Securities. Further, any risks in relation to maintenance of security cover or full recovery of the security in case of enforcement

In the event that the Company is unable to meet its payment and other obligations towards Investors under the terms of the Debentures, the Debenture Trustee may enforce the Security as per the terms of DTD, security documents, and other related documents executed in relation to the Debentures. The Debenture Holder(s)' recovery in relation to the Debentures will be subject to (i) the market value of such Security (ii) finding willing buyers for the Security at a price sufficient to repay the Debenture Holder(s)' amounts outstanding under the Debentures. There is a risk that the value realized from the enforcement of the Security may be insufficient to redeem the Debentures.

Where any Debentures issued pursuant to this General Information Document and any relevant Key Information Document for the relevant issuance of Debentures are secured against a charge to the tune of at least 150% of the principal and interest amount in favour of the Debenture Trustee, it shall be the duty of the Debenture Trustee to monitor that the security is maintained. The possibility of recovery of 100% of the amount shall depend on the market scenario prevalent at the time of enforcement of the security.

(iv) Refusal of listing of any security of the issuer during preceding three financial years and current financial year by any of the Stock Exchanges in India or abroad

As of date, the Issuer has not been refused of listing of any security during preceding three financial years and current financial year by any of the stock exchanges in India or abroad and therefore, this would not be applicable.

(v) Limited or sporadic trading of non-convertible securities of the issuer on Stock Exchanges

As of date, no non-convertible debt securities of the issuer are listed on the Stock Exchanges, this would not be applicable.

(vi) In case of outstanding debt instruments or deposits or borrowings, any default in compliance with the material covenants such as creation of security as per terms agreed, default in payment of interest, default

in redemption or repayment, non-creation of debenture redemption reserve, default in payment of penal interest wherever applicable

As of date, the Issuer has not defaulted in compliance with any material covenants agreed to by the Issuer and therefore, this would not be applicable.

D. Issuer Information	
Name of the issuer	Telangana State Industrial Infrastructure Corporation Limited
CIN	U99000TG2014SGC095514
Date of incorporation	04-09-2014
Email	co-secretary-iic@telangana.gov.in
Registered office address	6th Floor, Parisrama Bhavan, Fateh Maidan Road, Basheerbagh Hyderabad - 500 004, Telangana, India
Corporate office address	6th Floor, Parisrama Bhavan, Fateh Maidan Road, Basheerbagh Hyderabad - 500 004, Telangana, India
Compliance Officer for the Issue	Name: Sri. J. Nikhil Chakravarthi, IA&AS Phone Number: 040-23237625 Email: ed-n-iic@telangana.gov.in
Company Secretary of the Issuer	In the process of appointment
Chief Financial Officer	N.A.
Registrar for the issue	Name: Link Intime India Private Limited Address: C-101, 247 park, L.B.S. Marg, Vikhroli (W), Mumbai - 400 083 Website: www.linkintime.co.in Email id: sharad.amin@linkintime.co.in Telephone Number: 9820261454 Fax number: (022) 49186060 Contact Person Name: Sharad Amin LINK Intime
Auditors	M/s. Niranjan & Narayan, Chartered Accountants FRN: 005899S Address: First Floor, H. No 7-1-28/1/A/21,21, Park Avenue Colony, Shyamkaran Road, Ameerpet, Hyderabad - 500016 Website: nncas.com Email Address: caniranjan@yahoo.com Telephone number: 040-29806074 Contact Person: M Niranjan CA niranjan & narayan chartered accountants

E. About the Issuer

Telangana State Industrial Infrastructure Corporation Limited (TSIIC) is a private limited state government company incorporated under the Companies Act, 2013, having its registered office at Hyderabad.

Company is managed by Board of Directors. The Board of Directors consists of 8 Directors with 6 Non-Executive Directors, who are nominated by Government of Telangana from time to time as per GO orders issued and 2 Executive Directors inclusive of Chairperson

Telangana State Industrial Infrastructure Corporation Limited (TSIIC) is the Nodal Agency of the Telangana State Government and is dedicated to developing potential sectors of industries. It plays a crucial role by providing the necessary impetus for accelerated growth in the state of Telangana.

Since the formation of the state, which is now six years old, the corporation has made tremendous efforts to introduce innovative reforms such as TS-iPASS and faster clearances. The state has become a role model for the entire world and has set its own benchmarks. The corporation's mandate is to identify and develop potential growth centers in the state by providing infrastructure through the development of industrial areas.

i. Overview and a brief summary of the business activities of the issuer:

TSIIC was established pursuant to A.P. Reorganisation Act, 2014 and incorporated under the Companies Act 2013 as a separate legal entity on 4 September 2014. TTSIIC is the nodal agency/state implementing agency for the identification and acquisition of land for the development of industrial parks, industrial corridors, provision of common and specialized infrastructure facilities, allotment and sale of land to private players for setting up industrial units in industrial parks. Pharmaceuticals comprise the largest commodity export of the state, averaging over 30% of the total merchandise exports since 2015-16.

The Industrial Areas range from 15 acres to 2500 acres, and the corporation has a presence in every district. After the formation of Telangana State, the Industries Department, through TSIIC, has undertaken several Mega Projects.

TSIIC represents the Government of Telangana in the Public-Private Partnership (PPP) model and joint ventures. TSIIC is vested with certain powers and functions of local bodies and acts as Industrial Area Local Authorities (IALAs) in all Industrial Parks, where it delegates all the local body functions.

TSIIC operates with nine Zonal Offices in various districts, including Cyberabad, Medchal-Siddipet, Karimnagar, Nizamabad, Patancheru, Shamshabad, Yadadri, Khammam, and Warangal, in addition to its headquarters in Hyderabad. So far, TSIIC has developed infrastructure in 156 Industrial Parks, covering an area of 28,458 acres. Currently, 5,730 acres are available for land allotment.

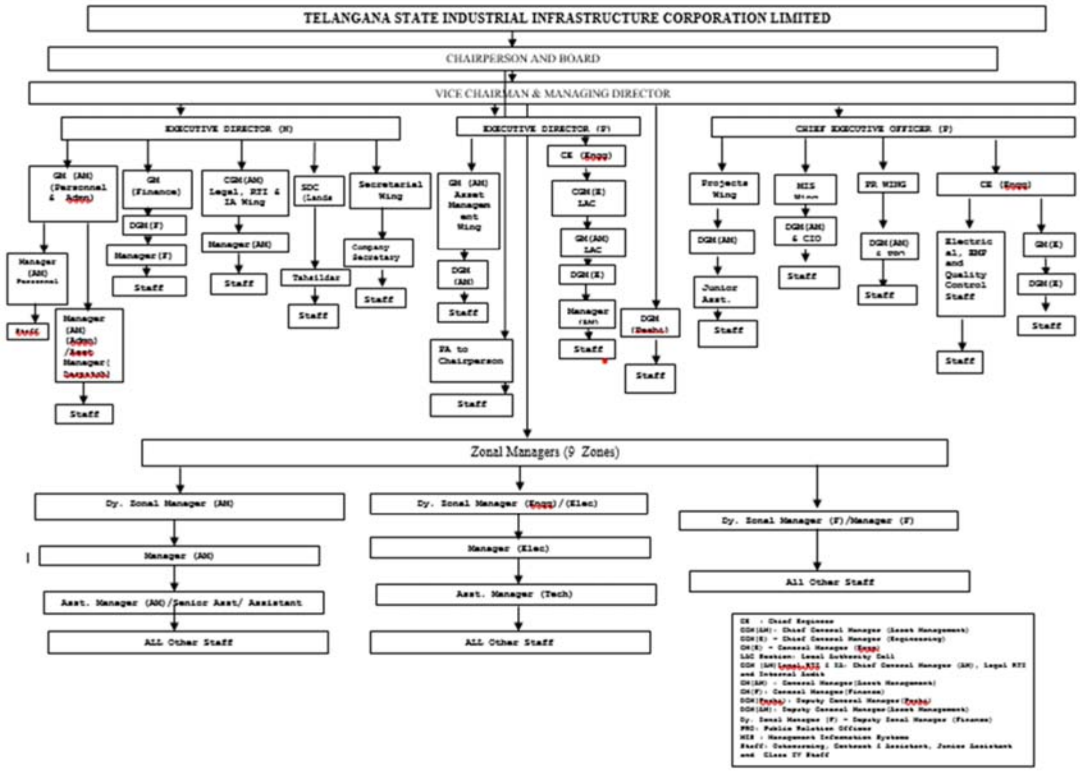
TSIIC has also identified 145,682.99 acres of unutilized Government lands for industrial purposes, which the Telangana State Government has notified as the Industrial Land Bank.

Details of branches/ units of the Company:
Details of Branches of the company are as under;

1. Patancheruvu Zone
2. Cyberabad Zone
3. Khammam Zone
4. Nizamabad Zone
5. Yadadri Zone
6. Warangal Zone
7. Karimnagar Zone
8. Medchal-Siddipet Zone
9. Shamshabad Zone

Structure of the Group:

The Company was incorporated on 04-09-2014 as a private limited company. Pursuant to the provisions of Section 43A of the Companies Act, 2013, As on 31.03.24, the authorized share capital of the Company is Rs. 10,00,00,000 (Rupees ten crores only) and the issued, subscribed and paid up capital of the Company is Rs. 1,00,000/- (Rupees one lakh only). The details of the capital of the Company are specified in Section H below.



ii. A brief summary of the business activities of the subsidiaries of the Issuer:

A. SUBSIDIARY COMPANY IN INDIA

- CETP-Kakatiya Mega Textile Park Warangal Limited (100%)
- Bio-Tech Hub Limited (100%)
- Ecity Manufacturing Cluster Limited (100%)
- Fab City SPV (India) Private Limited (89%)
- Hyderabad Pharma City Limited (100%)
- Maheshwaram Science Park Limited (100%)
- Telangana Life Sciences Infrastructure Development Limited (100%)
- Zaheerabad NIMZ Limited (100%)

- Step Down Subsidiaries
  - HPC University Foundation

B. SUBSIDIARY COMPANIES INCORPORATED OUTSIDE INDIA

- Wholly Owned Subsidiaries
  N.A

iii. Details of branches or unit where the Issuer carries on its business activities, if any;

- Patancheruvu Zone
- Cyberabad Zone
- Khammam Zone
- Nizamabad Zone
- Yadadri Zone
- Warangal Zone
- Karimnagar Zone
- Medchal-Siddipet Zone

- Shamshabad Zone

iv. **Project Cost and means of financing, in case of funding of new projects**

N.A.

Expense of the Issue:

Please refer to relevant Key Information Document(s)

v. **Use of proceeds (in the order of priority for which the said proceeds will be utilized): (i) purpose of the placement; (ii) break-up of the cost of the project for which the money is being raised; (iii) means of financing for the project; (iv) proposed deployment status of the proceeds at each stage of the project**

Please refer to relevant Key Information Document(s)

F. DETAILS OF PROMOTERS OF THE COMPANY

A complete profile of all the promoters, including their name, date of birth, age, personal addresses, educational qualifications, experience in the business or employment, positions/posts held in the past, directorships held, other ventures of each promoter, special achievements, their business and financial activities, photograph, permanent accountant number:

The Company is promoted by Government of Telangana holding 100% of the equity share capital of the Company along with its nominees. Therefore, no such individual details like profile of all the promoters, including their name, date of birth, age, personal addresses, educational qualifications, experience in the business of employment, positions/posts held in the past, directorships held, other ventures of each promoter, special achievements, their business and financial activities, photograph, permanent account number are available/applicable.

Declaration: We hereby declare that the Permanent Account Number, Aadhaar Number, Bank Account Number(s) and Passport Number of the Promoters is not applicable and Permanent Account Number of directors have been submitted to the stock exchanges on which the non-convertible securities are proposed to be listed, at the time of filing the draft Issue Document.

G. CREDIT RATING

Please refer to the relevant Key Information Document(s).

H. LISTING OF DEBT SECURTIES

Please refer to the relevant Key Information Document(s).

I. RECOVERY EXPENSE FUND

Please refer to the relevant Key Information Document(s).

J. ISSUE SCHEDULE

Please refer to the relevant Key Information Document(s).

K. NAME AND CONATACT DETIALS OF ARRANGERS AND OTHER PARTIES

Legal Counsel	Please refer to the relevant Key Information Document(s)
Guarantor, if applicable	Please refer to the relevant Key Information Document(s)
Arrangers	Please refer to the relevant Key Information Document(s)

L. EXPENSES OF THE ISSUE: EXPENSES OF THE ISSUE ALONG WITH A BREAK-UP FOR EACH ITEM OF EXPENSE, INCLUDING DETAILS OF THE FEES PAYABLE TO SEPARATELY AS

UNDER (IN TERMS OF AMOUNT, AS A PERCENTAGE OF TOTAL ISSUE EXPENSES AND AS A PERCENTAGE OF TOTAL ISSUE SIZE), AS APPLICABLE

Serial number	Particulars	Information
1.	Fees payable to the legal advisors	Please refer to the relevant Key Information Document(s)
2.	Fess payable to Lead Managers	Please refer to the relevant Key Information Document(s)
3.	Advertising & marketing expenses	Please refer to the relevant Key Information Document(s)
4.	Underwriting commission	Please refer to the relevant Key Information Document(s)
5.	Brokerage, selling commission and upload fees	Please refer to the relevant Key Information Document(s)
6.	Fees payable to the Registrars to the Issue	Please refer to the relevant Key Information Document(s)
7.	Fees payable to the regulators including Stock Exchanges	Please refer to the relevant Key Information Document(s)
8.	Expenses incurred on printing and distribution of the issue stationary;	Please refer to the relevant Key Information Document(s)
9.	Stamp duty	Please refer to the relevant Key Information Document(s)
10.	Other miscellaneous expenses (Credit Rating fees, Arrangers Fees & other misc expenses)	Please refer to the relevant Key Information Document(s)

M. FINANCIAL INFORMATION

Financial Statements for the FY 24, 23, 22, 21, 20, 19 along with Auditors report thereon is annexed as Annexure 3 to the General Information Document

N. FINANCIAL INFORMATION

(i) A COLUMNAR REPRESENTATION OF THE AUDITED FINANCIAL STATEMENTS (I.E. PROFIT & LOSS STATEMENT, BALANCE SHEET AND CASH FLOW STATEMENT) BOTH ON A STANDALONE AND CONSOLIDATED BASIS FOR A PERIOD OF THREE COMPLETED YEARS AND QUARTER ENDED June 30, 2024

TSIIC LIMITED (STANDALONE)							
BALANCE SHEET							
	(Rs. In crores)						
	As at	**As at**	**As at**	**As at**	**As at**	**As at**	**As at**

	30-Jun -24	31-Mar-24	31-Mar-23	31-Mar-22	31-Mar-21	31-Mar-20	31-Mar-19
ASSETS							
Non-current Assets							
Property, Plant and Equipment		129.04	129.25	128.99	128.85	128.67	129.11
Financial assets:							
Investments		419.86	396.49	431.15	471.68	547.31	423.34
Loans and Advances		1,352.48	1,002.27	629.27	226.95	355.41	235.30
Other financial assets		380.68	195.75	135.84	4.62	0.48	52.74
Other non current assets		2,243.76	3,198.05	2,620.14	1,707.85	1,672.09	1,829.52
Total non current assets		**4,528.24**	**4,924.24**	**3,947.81**	**2,542.37**	**2,706.38**	**2,672.43**
Current Assets							
Inventories		4,563.71	2,825.75	2,366.58	2,130.94	1,700.06	1,273.78
Financial assets:							
Trade receivables		24.53	25.13	25.86	21.74	33.08	31.17
Cash and cash equivalents		294.90	601.64	635.85	250.43	607.56	516.34
Bank balances other than above		90.76	80.38	185.41	157.17	31.43	-
Loans and Advances		6.11	6.04	4.32	4.36	3.81	4.02
Other financial assets		40.37	96.70	78.32	134.52	116.29	117.44
Other current assets		5.33	23.02	4.27	5.88	5.02	11.91
Current tax assets (Net)		28.40	4.46	4.46	5.04	8.48	-
Total current assets		**5,054.29**	**3,663.15**	**3,315.47**	**2,710.08**	**2,505.75**	**1,964.65**
TOTAL ASSETS		**9,582.53**	**8,587.40**	**7,263.29**	**5,252.45**	**5,212.13**	**4,627.08**
ASSETS							
Non-current Assets							
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Other non current assets		2,243.76	3,198.05	2,620.14	1,707.85	1,672.09	1,829.52

TSIIC (STANDALONE)							
STATEMENT OF PROFIT AND LOSS							
	(Rs. in crores)						
	As at	**As at**	**As at**	**As at**	**As at**	**As at**	**As at**
	30-Jun-24	**31-Mar-24**	**31-Mar-23**	**31-Mar-22**	**31-Mar-21**	**31-Mar-20**	**31-Mar-19**

Revenue from operations		394.93	511.68	308.74	127.81	240.89	156.00
Other income		105.92	127.02	161.38	105.40	109.11	148.89
Total Income (I+II)		**500.86**	**638.71**	**470.12**	**233.21**	**349.99**	**304.90**
Expenses							
Cost of Sales		268.41	357.70	191.66	67.76	189.71	56.90
Employee benefits expenses		73.28	29.88	27.42	21.04	23.02	26.41
Finance costs		15.84	34.73	62.51	49.00	74.83	82.55
Depreciation and amortisation expenses		0.66	0.58	0.54	0.51	0.57	0.59
Other expenses		34.88	41.87	42.16	30.89	34.03	107.69
Total Expenses (IV)		**393.09**	**464.78**	**324.31**	**169.24**	**322.18**	**317.75**
Profit before tax		**107.76**	**173.92**	**145.80**	**63.98**	**27.81**	**-12.86**
Tax expenses							
Current tax		29.94	46.97	43.00	15.70	5.02	
Tax expenses relating to earlier year				4.64	0.02		5.15
Deferred tax (credit)/charge				-	-		-0.14
Profit /(loss) for the year		**79.62**	**126.95**	**98.15**	**48.25**	**22.78**	**-12.86**
Other Comprehensive income:					-	-	-
Items that will be reclassified to profit or loss				-	-	-	
Fair Valuation of investment in unquoted equities		23.36	-34.65	-40.54	-75.64	123.97	37.54
Remeasurements of Defined Benefit obligation		-0.10	1.15	-1.40	**0.34**	**-0.59**	**1.03**
				-	-	-	-
Total Comprehensive income for the year		**102.88**	93.45	**56.21**	**-27.05**	**146.17**	**20.42**
Earnings per equity share (In Rupees)							
Basic EPS		79,62,090.00	1,26,95,130.00	98,15,290.00	48,24,550.00	22,78,300.00	20.42
Diluted EPS		11,682.67	18,627.40	14,401.85	7,079.00	3,342.92	20.42

TSIIC (STANDALONE)							
CASH FLOW STATEMENT							
	(Rs. in crores)						
	As at	**As at**	**As at**	**As at**	**As at**	**As at**	**As at**
	30- Jun -24	**31-Mar-24**	**31-Mar-23**	**31-Mar-22**	**31-Mar-21**	**31-Mar-20**	**31-Mar-19**

Cash flow from operating activities :							
Profit before tax		107.76	173.93	145.8	63.98	22.78	-12.86
Adjustments for :							
Depreciation and amortisation		0.66	0.58	0.54	0.51	0.57	0.59
Dividend Income		-72.05	-82.09	-83.27	-41.82	-5.45	-2.35
Interest Expense		15.84	34.73	62.51	49.01	74.84	82.56
Interest Income		-18.32	-10.33	-8.09	12.3	-17.26	0
Cash generated before working capital changes Movement in working capital		**1117.59**	**-**	**117.5**	**60.37**	**75.48**	**67.95**
Adjustments for :							
Increase/ (Decrease) in trade payables		3.88	-3.09	-7.51	4.49	-3.36	8.44
Increase/ (Decrease) in provisions (Short Term and Long Term)		2.28	-1.82	11.54	2.29	0.22	-6.6
Increase/ (Decrease) in Other Financial Liabilities		234.61	-54.32	344.66	16.68	93.78	184.68
(Decrease)/ Increase in Non Current Liabilities		658.1	1,546.90	1,423.54	137.05	334.92	66.94
(Increase)/ Decrease in Trade Receivables		0.59	0.73	-4.12	11.35	-1.92	142.62
(Increase)/ Decrease in Inventories		-1737.95	-459.18	-235.63	-426.02	-426.28	-75.05
(Increase)/ Decrease in Loans and Advances		-413.21	-374.73	-402.87	127.91	-84.93	-63.82
(Increase)/ Decrease in Financial Assets		-128.6	-153.48	20.88	-18.04	-33.87	76.71
(Increase)/ Decrease in Other Current Assets		947.91	-586.28	-920.48	-39.74	169.47	-263.23
Cash generated from operations		**-209.79**	**31.54**	**347.5**	**123.66**	**123.51**	**136.84**
Direct taxes paid(net of refund)		**28.14**	**46.98**	**47.65**	**15.73**	**-**	**-**
Net Cash Flow From / (Used in) Operating Activities		-237.93	-15.42	299.85	-139.39	123.51	136.84
					-	-	-
Cash flow generated from investing activities :					-	-	-
Purchase of Fixed Assets		-0.45	-0.85	-0.68	-0.69	-0.13	-0.19
Proceeds from sale of Fixed Assets					-	-	0
Purchase of Non- Current Investments- Others				-0.01	-0.01	-	-0.01
Dividend Income received from others		72.05	82.09	83.27	41.82	5.45	2.35
Interest Income		18.28	10.34	8.09	11.3	17.26	0
Net cash used in investing activities		**89.92**	**91.58**	**90.67**	**52.42**	**22.57**	**2.15**

Cash flow generated from financing activities :							
Proceeds from Long Term Rupee Loan		-132.49	-180.66	96.22	-95.42	-140.32	-140.33
Adjustments to Reserves							23.13
Interest Paid		-15.84	-34.73	-62.51	-49.01	-74.84	-82.56
Receipt of capital Grant					-	152.27	-
Net cash used in financing activities		-148.34	-215.39	23.14	-144.43	-62.89	-199.76
Net increase/ (decrease) in cash and cash equivalents		-296.35	-139.24	413.67	-231.39	83.19	-58.97
Cash and cash equivalents at the beginning of the year		682.02	821.27	407.59	638.99	555.8	575.31
Cash and cash equivalents at end of the year		**385.67**	**682.03**	**821.26**	**407.6**	**638.99**	**516.34**

TSIIC (CONSOLIDATED)							
BALANCE SHEET							
		(Rs. in crores)					
	As at	**As at**	**As at**	**As at**	**As at**	**As at**	**As at**
	30-June-24	**31-Mar-24**	**31-Mar-23**	**31-Mar-22**	**31-Mar-21**	**31-Mar-20**	**31-Mar-19**
ASSETS							
Non-Current Assets							
Property, Plant and Equipment		137.09	134.05	133.91	134.7402	135.5146	137.6598
Capital work-in-progress		35.78	35.38	35.38	35.3882	35.3882	35.3882
Other Intangible assets		12.52	12.91	13.29	13.6848	14.0718	14.4589
Financial assets							
Investments		419.86	426.7	447.04	486.365	482.19	436.37
Loans and Advances		1182.77	854.36	582.1	188.8055	332.7482	213.7787
Other financial assets		380.68	195.75	135.84	4.6194	0.4862	52.7471
Other non current assets		2243.76	3,198.05	2620.14	1707.8552	1672.0904	1829.5259
Total non current assets		**4414.49**	**4,859.63**	**3970.15**	**2573.8709**	**2672.4958**	**2719.9329**
Current Assets							
Inventories		4726.41	2,970.98	2466.68	2209.0823	1718.0717	1275.5829
Financial assets							
Trade receivables		26.23	26.55	27.08	22.5461	33.7913	318.8787
Cash and cash equivalents		324.01	639.32	646.34	260.7094	671.1488	518.0809

Bank balances other than above		90.76	80.38	185.41	157.1675	31.43	0
Loans and Advances		6.11	6.04	4.32	4.3619	3.8147	4.0193
Other financial assets		40.37	96.7	78.32	134.5215	116.3019	117.4455
Other current assets		8.53	23.03	5.03	6.0444	7.7648	12.1661
Current tax Assets (Net)		28.64	5.55	-	5.1803	-	-
Total current assets		**5251.1**	**3,848.58**	**3428.06**	**2799.6135**	**2590.8449**	**1959.1734**
TOTAL ASSETS		**9666**	**8,708.21**	**7398.22**	**5373.4844**	**5263.3407**	**4679.1064**
EQUITY AND LIABILITIES							
EQUITY							
Equity share capital		0.01	0.01	0.01	0.01	0.01	0.01
Other equity		739.58	672.83	579.38	533.7371	1020.5064	722.0545
Total Equity		**746.4**	**679.65**	**586.19**	**540.5524**	**1026.0916**	**728.8698**
LIABILITIES							
Non-Current Liabilities							
Financial liabilities							
Borrowings		281.4	271.92	407.51	311.4214	498.1484	593.5187
Other financial liabilities		763.34	528.15	580.64	239.3808	220.0773	78.1815
Provisions		30.73	30.95	29.21	22.67	21.6989	11.8712
Deferred tax liabilities (Net)			12.12	2.84	4.342	1.9756	2.1663
Other non-current liabilities		2545.1	2,420.28	1880.8	947.9065	630.6334	585.4312
Total non-current liabilities		**3632.9**	**3,263.42**	**2901.02**	**1525.7207**	**1372.5336**	**1271.1688**
Current Liabilities							
Financial liabilities							
Borrowings			141.98	187.04	186.9104	95.6018	-
Trade payables		7.03	3.68	5.97	13.4829	8.9893	12.3515
Other financial liabilities		9.85	9.89	13.71	11.0084	-	-
Other current liabilities		5262.07	4,604.56	3693.43	3089.6038	2742.9988	168.0292
Provisions		9.78	7.12	11.95	7.4525	4.3823	12.6173
Total current liabilities		**5288.74**	**4767.22**	**3912.11**	**3308.4581**	**2864.7155**	**2680.1971**
Total liabilities		**8921.64**	**8,030.65**	**6813.14**	**4834.1788**	**4237.2491**	**3951.3659**
TOTAL EQUITY AND LIABILITIES		**9666**	**878.21**	**7398.22**	**5373.4844**	**5263.3407**	**4679.1064**

*Numbers are regrouped wherever applicable

TSIIC - Consolidated							
CONSOLIDATED STATEMENT OF PROFIT AND LOSS							
	(Rs. in crores)						
	As at	**As at**	**As at**	**As at**	**As at**	**As at**	**As at**
	30- Jun - 24	**31-Mar-24**	**31-Mar-23**	**31-Mar-22**	**31-Mar-21**	**31-Mar-20**	**31-Mar-19**
Revenue from operations		396.42	512.86	309.91	128.97	240.89	158.5
Other income		105.93	127.03	161.39	105.4	110.26	148.94
Total Income (I+II)		**502.36**	**639.89**	**471.3**	**234.37**	**351.15**	**307.44**
Expenses							
Cost of Sales		268.41	357.7	191.67	67.77	189.71	104.34
Employee benefits expenses		74.36	30.28	27.42	21.05	23.03	22.69
Finance costs		15.84	34.73	62.52	49.01	72.62	82.56
Depreciation and amortisation expenses		1.29	1.19	1.9	1.85	2.67	2.93
Other expenses		40.49	48.03	44.59	32.62	36.52	109.61
Total Expenses		**400.41**	**471.95**	**328.1**	**172.3**	**324.55**	**322.14**
Profit before tax		**101.94**	**167.94**	**143.21**	**62.07**	**26.6**	**-14.7**
Tax expense							
Current tax		30.01	46.98	43.01	-15.71	5.03	-
Tax expenses relating to earlier year		-1.79		4.65	-0.02	-	5.15
Deferred tax (credit)/charge		-0.2	-9.27	1.5	0.04	-0.19	0.04
Profit/ (loss) for the year		**73.52**	**111.69**	**97.05**	**46.38**	**21.76**	**-19.81**
Other comprehensive income							
Items that will be reclassified to profit or loss							
Items that will not be reclassified to profit or loss:-							
Fair valuation of investment in unquoted equities		-6.83	-20.34	-39.32	3.55	42.89	34.87
Share of Associates		21.84	15.3	1.56	-0.26	2.94	-
Remeasurements of Defined Benefit obligations		-0.09	1.15	-1.41	-	-0.59	1.03
Share of Joint Venture		43.15	43.46	43.2	0.5	-	-
Total comprehensive income for the year		**131.59**	**151.26**	**101.08**	**50.53**	**66.99**	**16.1**
Profit/ (loss) for the year for non controlling interest		-0.033	0.96	-0.13	-0.02	-0.1	-0.1

Profit/ (loss) for the year for share of Associates				-	-	-	9.18
Net profit transferred to retained earnings		131.55	151.26	100.95	-50.53	66.99	25.38
Earnings per equity share (in Rupees)							
Basic EPS		7352664.16	1,11,69,211.30	97,04,736.90	46,40,140.55	21,85,988.93	25.38
Diluted EPS		10788.47	16,388.44	14,239.63	6,808.42	3,207.47	25.38

TSIIC LIMITED (CONSOLIDATED)							
CASH FLOW STATEMENT							
	(Rs. in crores)						
	As at	**As at**	**As at**	**As at**	**As at**	**As at**	**As at**
	30-Jun -24	**31-Mar-24**	**31-Mar-23**	**31-Mar-22**	**31-Mar-21**	**31-Mar-20**	**31-Mar-19**
Cash flow from operating activities :							
Profit/ (loss) before tax		101.94	167.94	143.21	62.07	26.6	-14.7
Adjustments for :				-	-	-	-
Depreciation and amortisation		1.29	1.19	1.9	1.85	2.67	2.93
Interest Income		-18.32	-10.33	-8.08	-11.3	-17.47	-0.04
Dividend Income		-72.05	-82.09	-83.27	-41.82	-5.45	-2.35
Interest Expenses		15.84	34.73	62.52	49.01	72.62	82.56
Cash generated before working capital changes Movement in working capital		1111.69	111.44	116.26	59.8	78.97	68.4
Increase/ (Decrease) in trade payables		3.35	-2.29	-7.51	4.49	-3.36	8.44
Increase/ (Decrease) in Provisions (Short term and Long term)		0	-1.95	9.58	2.29	1	-6.6
Increase/ (Decrease) in other financial liabilities		0	-56.32	343.97	23.02	127.14	177.37
Increase/ (Decrease) in non- current liabilities		0	1,535.07	1,439.37	137.05	301.02	66.94
(Increase)/ Decrease in Trade Receivables		0.31	0.52	-4.54	11.35	-1.91	143.08
(Increase)/ Decrease in Inventories		-1755.42	-504.3	-257.6	-426.02	-442.49	-75.05
(Increase)/ Decrease in Loans and Advances		-391.41	-273.98	-393.26	127.91	-85.86	-
(Increase)/ Decrease in Non Current Assets				-	-	176.64	-63.82

(Increase)/ Decrease in Financial Assets		-128.6	-153.48	20.89	-18.04	-	77.11
(Increase)/ Decrease in Other Current Assets		945.7	-586.61	-920.95	-97.48	-42.3	263.1
Cash generated from operations		-214.37	68.1	346.21	-175.63	108.87	132.79
Direct taxes paid		28.42	56.25	46.16	15.73	-	-
Net cash from/ (used in) operating activities		-242.79	11.85	300.05	-191.36	108.87	132.79
Cash flow generated from investing activities :							
Purchase of Fixed Assets		4.35	-0.95	-0.68	0.69	-0.13	-0.19
Proceeds from Sales of Fixed Assets							0
Dividend Income received from others		72.05	82.09	83.27	41.82	5.45	2.35
Interest Income received		18.28	10.34	8.09	11.3	17.47	0.04
Net cash used in investing activities		86.02	91.48	90.69	52.44	22.78	2.2
Cash flow generated from financing activities :							
Proceeds from Long Term Rupee loan		-132.5	-180.66	-	-0.66	-140.32	-133.93
Adjustments to Reserve				-	-	231.36	21.87
Interest paid		-15.84	-34.73	-62.52	-49.01	-72.62	-82.26
Net cash from/ (used in) financing activities		-148.14	-215.39	23.14	-145.78	18.42	-194.62
Net increase in cash and cash equivalents		-304.92	-112.06	413.89	-284.7	150.07	-59.62
Cash and cash equivalents at the beginning of the year		719.7	831.76	417.88	702.58	557.54	577.7
Cash and cash equivalents at end of the year		414.78	719.7	831.76	417.88	707.61	518.08

(ii) KEY OPERATIONAL AND FINANCIAL PARAMETERS FOR THE LAST 6 AUDITED YEARS AND STUB PERIOD

STANDALONE BASIS: ***(Rs. in crores)***

KEY OPERATING AND FINANCIAL PARAMETERS	30- Jun -24	31-Mar-24	31-Mar-23	31-Mar-22	31-Mar-21	31-Mar-20	31-Mar-19
Balance Sheet							
Property, Plant and Equipment		129.04	129.25	128.99	128.85	128.67	129.11
Financial Assets (Current and Non-Current)		2,609.69	2,404.40	2,126.02	1,271.47	1,695.37	1,380.35
Total Non-Current Assets		4,528.24	4,924.24	3,947.81	2,542.37	2,706.38	2,672.43
Current Assets		5,054.29	3,663.15	3,315.47	2,710.08	2,505.75	1,964.65
Total Assets		9,582.53	8,587.40	7,263.29	5,252.45	5,212.13	4,627.08
Non-Current Liabilities		3,530.51	3,160.57	2,786.01	1,409.42	1,336.34	1,239.73
Current Liabilities		5,269.51	4,747.18	3,891.08	3,300.98	2,931.57	2,741.58
Provisions		30.73	30.94	29.21	22.67	21.70	11.87
Total Liabilities		8,800.02	7,907.75	6,677.09	4,710.40	4,267.91	3,981.31
Equity (equity and other equity)		782.53	679.64	586.19	542.05	944.22	645.78
Total equity and liabilities		9,582.53	8,587.40	7,263.29	5,252.45	5,212.13	4,627.08
Profit and loss							
Total revenue from operations		394.93	511.68	308.74	127.81	240.89	156.00
Other Income		105.92	127.02	161.38	105.40	109.11	148.89
Total Income		500.86	638.71	470.12	233.21	349.99	304.90
Total Expenses		393.09	464.78	324.31	169.24	322.18	317.75
Profit / Loss for the period		79.62	126.95	98.15	48.25	22.78	-12.86
Total Other Comprehensive Income		102.88	93.45	56.21	-27.05	146.17	20.42
Earnings Per Equity Share (Rupees);		79,62,090.00	1,26,95,130.00	98,15,290.00	48,24,550.00	22,78,300.00	20.42
(a) Basic EPS		11,625.42	18,627.40	7,079.00	3,342.92	2,042.00	70.79
(b) Diluted EPS		11,682.67	18,627.40	14,401.85	7,079.00	3,342.92	20.42
Cash Flow							
Net cash (used in) / generated from operating activities		-237.93	-15.42	299.85	-139.39	123.51	136.84
Net cash used in/ generated from investing activities		89.92	91.58	90.67	52.42	22.57	2.15
Net cash used in financing activities		-148.34	-215.39	23.14	-144.43	-62.89	-199.76
Net Increase / (decrease) in Cash and Cash Equivalents		-296.35	-139.24	413.67	-231.39	83.19	-58.97
Opening Balance of Cash and Cash Equivalents		682.02	821.27	407.59	638.99	555.80	575.31
Cash and cash equivalents at the end of the period		385.67	682.03	821.26	407.60	638.99	516.34
Additional information							
Net worth		782.53	679.64	586.19	542.05	944.22	645.78
Cash and Cash Equivalents		294.90	601.64	635.85	250.43	607.56	516.34
Current Investments		-	-	-	-	-	-

Net Sales		126.52	153.98	117.08	60.05	51.18	99.10
EBITDA		124.26	209.23	208.85	113.49	103.21	70.28
EBIT		123.60	208.65	208.31	112.98	102.64	69.69
Debt equity ratio		0.36	0.40	0.70	0.57	0.53	0.92
Debt Service Coverage Ratios		0.61	0.73	0.65	0.67	1.31	0.77
Current ratio		0.96	0.77	0.85	0.82	0.85	0.72
Long term debt to working capital		-1.31	-0.25	-0.71	-0.53	-1.17	-0.76
Current liability ratio-(in times)							

CONSOLIDATED BASIS: **(Rs. in crores)**

PARAMETERS	30-Jun-24	31-Mar-24	31-Mar-23	31-Mar-22	31-Mar-21	31-Mar-20	31-Mar-19
Balance Sheet							
Property, Plant and Equipment		137.09	134.05	133.91	134.74	135.51	137.66
Intangible Assets (including Intangible Assets under Development)		12.52	12.91	13.29	13.68	14.07	14.46
Non-Current Assets		4,414.49	4,859.63	3,970.15	2,573.87	2,672.50	2,719.93
Current Assets		5,251.10	3,848.58	3,428.06	2,799.61	2,590.84	1,959.17
Total Assets		9,666.00	8,708.21	7,398.22	5,373.48	5,263.34	4,679.11
Non-Current Liabilities		3,632.90	3,263.42	2,901.02	1,525.72	1,372.53	1,271.17
Current Liabilities		5,288.74	4,767.22	3,912.11	3,308.46	2,864.72	2,680.20
Provisions		40.51	38.07	41.16	30.12	26.08	24.49
Total Liabilities		8,921.64	8,030.65	6,813.14	4,834.18	4,237.25	3,951.37
Equity (equity and other equity)		746.40	679.65	586.19	540.55	1,026.09	728.87
Total equity and liabilities		9,666.00	878.21	7,398.22	5,373.48	5,263.34	4,679.11
Profit and loss							
Total revenue from operations		396.42	512.86	309.91	128.97	240.89	158.50
Other Income		105.93	127.03	161.39	105.40	110.26	148.94
Total Income		502.36	639.89	471.30	234.37	351.15	307.44
Total Expenses		400.41	471.95	328.10	172.30	324.55	322.14
Profit / Loss for the period		73.52	111.69	97.05	46.38	21.76	-19.81
Total Comprehensive Income		131.59	151.26	101.08	50.53	66.99	16.10

Earnings Per Equity Share (Rupees);							
(a) Basic EPS		73,52,664.16	1,11,69,211.30	97,04,736.90	46,40,140.55	21,85,988.93	25.38
(b) Diluted EPS		10,788.47	16,388.44	14,239.63	6,808.42	3,207.47	25.38
Cash Flow							
Net cash (used in) / generated from operating activities		- 242.79	11.85	300.05	- 191.36	108.87	132.79
Net cash used in/ generated from investing activities		86.02	91.48	90.69	52.44	22.78	2.20
Net cash used in financing activities		- 148.14	-215.39	23.14	- 145.78	18.42	- 194.62
Net Increase / (decrease) in Cash and Cash Equivalents		- 304.92	-112.06	413.89	- 284.70	150.07	- 59.62
Opening Balance of Cash and Cash Equivalents		719.70	831.76	417.88	702.58	557.54	577.70
Cash and cash equivalents at the end of the period		414.78	719.70	831.76	417.88	707.61	518.08
Additional information							
Additional information							
Net worth		746.40	679.65	586.19	540.55	1,026.09	728.87
Cash and Cash Equivalents		324.01	639.32	646.34	260.71	671.15	518.08
Current Investments							
Net Sales		128.01	155.16	118.24	61.20	51.18	54.16
EBITDA		90.65	147.61	161.47	97.24	97.05	65.68
EBIT		89.36	146.42	159.57	95.39	94.38	62.75
Debt equity ratio		0.38	0.40	0.70	0.58	0.49	0.81
Debt Service Coverage Ratios		1.35	0.79	0.51	0.39	0.24	0.18
Current ratio		0.99	0.81	0.88	0.85	0.90	0.73
Long term debt to working capital		- 7.48	-0.30	- 0.84	- 0.61	- 1.82	- 0.82

Note: *The Auditor's report alongwith the requisite schedules, footnotes, summary etc are enclosed in Annexure 3 to this General Information Document.*

(#Pursuant to the application to SEBI made by the Issuer, SEBI has permitted the Issuer to issue the Bonds through private placement subject to submission of financial statements along with audit reports of the statutory auditor appointed by Comptroller and Auditor General of India (CAG) for the FY 2021-2022, FY 2022-23 and FY 2023-2024, pending CAG reports thereon.
Accordingly, the Issuer is disclosing (i) the annual reports (including CAG reviewed audited financial statements) for FY 2018-19, FY 2019-20 and 2020-21, and (ii) financial statements and audit reports issued thereon by the statutory auditor appointed by CAG for the FY 2021-2022, FY 2022-23 and FY 2023-2024)

(iii) UNAUDITED FINANCIALS FOR THE INTERIM PERIOD IN THE FORMAT AS SPECIFIED THEREIN WITH LIMITED REVIEW REPORT IN THE ISSUE DOCUMENT, AS FILED WITH THE STOCK EXCHANGES

N.A#

(#Pursuant to the application to SEBI made by the Issuer, SEBI has permitted the Issuer to issue the Bonds through private placement subject to submission of financial statements along with audit reports of the statutory auditor

appointed by Comptroller and Auditor General of India (CAG) for the FY 2021-2022, FY 2022-23 and FY 2023-2024, pending CAG reports thereon.

Accordingly, the Issuer is disclosing (i) the annual reports (including CAG reviewed audited financial statements) for FY 2018-19, FY 2019-20 and 2020-21, and (ii) financial statements and audit reports issued thereon by the statutory auditor appointed by CAG for the FY 2021-2022, FY 2022-23 and FY 2023-2024)

(iv) DETAILS OF ANY OTHER CONTINGENT LIABILITIES OF THE ISSUER BASED ON THE LAST AUDITED FINANCIAL STATEMENTS INCLUDING AMOUNT AND NATURE OF LIABILITY

(Rs. in crores)

	Particulars	**As at 31.03.24**
A.	**LAND ACQUISITION AND ALLOTMENT**	
1	Claims made by pattadars but being contested in lower Courts	16.00
2	Claims decreed by lower courts , but being contested in higher Courts	213.42
3	Other Legal Cases	5.07
	Total	**234.49**

(v) THE AMOUNT OF CORPORATE GUARANTEE OR LETTER OF COMFORT ISSUED BY THE ISSUER ALONG WITH DETAILS OF THE COUNTERPARTY (VIZ. NAME AND NATURE OF THE COUNTERPARTY, WHETHER A SUBSIDIARY, JOINT VENTURE ENTITY, GROUP COMPANY ETC.) ON BEHALF OF WHOM IT HAS BEEN ISSUED

N.A.

O. BRIEF HISTORY OF THE ISSUER SINCE ITS INCORPORATION GIVING DETAILS OF ITS FOLLOWING ACTIVITIES

(i) DETAILS OF SHARE CAPITAL AS ON **31.03.2024**

Particulars		
	Number of shares	**Rs. in Cr.**
AUTHORISED		
Equity shares of Rs. 1000 each	100000	10
ISSUED AND SUBSCRIBED AND FULLY PAID UP		
Equity shares of Rs.1000 each	100	0.01

(ii) CHANGES IN ITS CAPITAL STRUCTURE AS ON LAST QUARTER END, FOR THE LAST THREE YEARS

Date of change (AGM/EGM)	**Nominal Amount in Rs**	**Particulars**
N.A.	N.A.	N.A.

(i) EQUITY SHARE CAPITAL HISTORY OF THE COMPANY AS ON LAST QUARTER END FOR THE LAST THREE YEARS

(The company is 100% undertaking of Govt. of Telangana, as such the transfer of shares is only with respect to change in Nominee shareholders. None of the Subscribers hold shares in individual capacity)

As per demerger scheme, 68053 (Nos) shares of Rs.1000/- each, amounting to Rs. 680.53 lakhs were allotted to TSIIC Ltd. The erstwhile APIIC ltd. has not transferred the share certificates in the name of TSIIC ltd and the shares are still in the name of APIIC ltd. hence, the value of share capital for Rs.680.53 lakhs allotted to TSIIC ltd. as per Demerger Scheme is shown under Share Capital Suspense Account.

Date of Allotment	**No of Equity Shares**	**Face Value (Rs.)**	**Issue Price (In Rs)**	**Consideration (Cash, other than cash, etc) (Rs. in cr.)**	**Nature of Allotment**	**Cumulative- Equity capital after allotment**			**Remarks**
						No. of Equity Shares	**Equity share capital (Rs. in Cr.)**	**Equity share premium (in Rs.)**	
--	1	1000	1000	GoT	Subscribers to MOA and AOA	100	1,00,0000	00	Nil
--	99	1000	1000	GoT	Subscribers to MOA and AOA	100	1,00,000	00	Nil

(ii) DETAILS OF ANY ACQUISITION OR AMALGAMATION IN THE LAST 1 YEAR

N.A.

(iii) DETAILS OF ANY REORGANIZATION OR RECONSTRUCTION IN THE LAST 1 YEAR

TYPE OF EVENT	DATE OF ANNOUNCEMENT	DATE OF COMPLETION	DETAILS

N.A.

(iv) DETAILS OF THE SHAREHOLDING OF THE COMPANY AS ON THE QUARTER ENDED SEPTEMBER 30, 2024

Particulars	**No. of Shares**	**No. of Shares in Demat form**	**% of total Shares**
a) Individual	-	-	-
b) Central Govt.	-	-	-
c) State Govt.	100	Nil	100
d) Bodies Corp.	-	-	-
e) Banks / FIs	-	-	-
f) any other	-	-	-
Sub-total	-	-	-
a) NRIs Individuals	-	-	-
b) other Individuals	-	-	-
c) Bodies Corp.	-	-	-
e) Banks / FIs	-	-	-
f) any other	-	-	-
Sub-total	100	Nil	100
Total Shareholding	100	Nil	100

(i)	LIST OF TOP 10 HOLDERS OF EQUITY SHARES OF THE COMPANY AS ON THE QUARTER ENDED SEPTEMBER 30, 2024			
Sr. No.	**Particulars**	**Total No. of Equity shares**	**No. of shares held in Demat form**	**Total shareholding as a % of total no. of equity shares**
1	Sri.Jayesh Ranjan, IAS representing Govt of Telangana	1	0	0.1
2	Sri.Vishnu Vardhan Reddy, IFS representing Govt of Telangana	1	0	0.1
3	Sri. T. Yadagiri representing Govt of Telangana	1	0	0.1
4	Sri. T. Yadagiri- Nominee, Governor of Telangana	97	0	97

P. FOLLOWING DETAILS REGARDING THE DIRECTORS OF THE COMPANY:-

(i) DETAILS OF THE CURRENT DIRECTORS OF THE COMPANY

Sr. No.	Name, Designation DIN, and Occupation	Age	Address	Director of the Company since	Details of other directorship*	Whether wilful defaulter (Yes/ No)
1.	Smt.T.Nirmala Reddy Chairperson, TSIIC Ltd.	58	H.No.2-6-131, Ramnagar, Sangareddy, Medak, Telangana-502 001	11.07.2024		Not available
2.	Dr.E.Vishnu Vardhan Reddy, IFS Vice Chairman And Managing Director, TSIIC Ltd.	43	F.No.102, Sarojini Apartments, Opp Tarakarama theatre, Ram Koti, Hmayathnagar, Hyderabad, Telangana-500 027	11.01.2024		Not available
3.	Sri.Jayesh Ranjan, Ias Chief Secretary To Government, Cip, Industries & Commerce Department, GOTs	57	IAS Quarters,F.No. T1/2, Krishna Towers, Kundan Bagh, Back side of Life style Buildingd, Begumpet, Hyderabad. Telangana - 500 016	1st Director- 04.09.2014		Not available
4.	Sri.Sandeep Kumar Sultania, IAS	53	IAS Officers Colony, Punjagutta, Somajiguda, Hyderabad, Telangana -500 082	16.10.2024		Not available
5.	Sri.G.Malsur Director Of Industries, Government Of Telangana	60	Pllot No.48, MLA & MPs Colony, Road No. 10 C, Near CRPF 2nd Gate, Jubilee Hills, Hyderabad- 500 033	11.01.2024		Not available
6.	Sri.Navin Mittal, IAS Principal Secretary To Government, Revenue Department.	51	H.No.34, Road No.13, Banjara Hills, Hyderabad. Telangana - 500 034.	31.01.2023		Not available

7.	Sri.G.Ravi, IAS Member Secretary, Telangana State Pollution Control Board.	44	2-173, Dhamaram Thanda, Maripeda, Warangal, Telangana - 506 315	24.06.2024		Not available
8.	Ms.K.Haritha, IAS Joint Secretary To Government, Finance Department	56	Villa No.47,Anthem Vistas, beside GVK EMRI, NH 44, Devaryamjal, Medchal, Hakimpet, Hyderabad, Telangana - 500 078	14.07.2023		Not available

(ii) DETAILS OF CHANGE IN DIRECTORS SINCE LAST THREE YEARS AND CURRENT FINANCIAL YEAR:-

SL No.	Name , Designation and DIN	DIN	Director of the Company since (in case of resignation)	Date of Cessation
1.	Sri.Somesh Kumar, IAS	06761418	18.08.2019	11.01.2023
2.	Sri.Sunil Sharma, IAS	00360185	12.10.2021	13.10.2023
3.	Sri.K.Manicka Raj, IAS	03642830	02.02.2020	30.08.2021
4.	Smt.Neetu Kumari Prasad, IAS	09748939	30.11.2019	14.07.2023
5.	Sri.D.Ronald Rose, IAS	08930580	31.12.2020	04.01.2023
6.	Sri.Sandeep Kumar Sultania, IAS	01906309	16.10.2024	12.10.2021
7.	Sri.D.Krishna Bhasker, IAS	09388725	30.08.2021	12.12.2023
8.	Sri.Naveen Mittal, IAS	07718701	31.01.2023	Not applicable
9.	Sri.Krishna Aditya, IAS		14.7.2023	03.01.2024
10.	Sri.Gayadari Balamallu	07659939	26.10.2016	05.12.2023
11.	Sri.E.Venkat Narsimha Reddy, IAS	06863725	26.06.2015	24.12.2023
12.	Sri.E.Sridhar, IAS	Not available	24.12.2023	11.01.2024
13.	Dr.Vishnu Vardhan Reddy, IFS	09802197	11.01.2024	Not applicable
14	Dr.G.Malsur	07758168	11.01.2024	Not applicable
15	Sri.Jyoti Buddha Prakash, IAS	02492407	03.01.2024	24.06.24
16.	Sri.G.Ravi, IAS	10841525	24.06.2024	Not applicable
17.	Smt. T. Nirmala Reddy	03623229	11.07.2024	Not applicable

(iii) DETAILS OF DIRECTORS' REMUNERATION, AND SUCH PARTICULARS OF THE NATURE AND EXTENT OF THEIR INTERESTS IN THE ISSUER (DURING THE CURRENT YEAR AND PRECEDING THREE FINANCIAL YEARS)

a) Remuneration payable or paid to a director by the Issuer, its subsidiaries and associate companies

i. Telangana State Industrial Infrastructure Corporation Limited

Serial number	Name of the Director	Remuneration (Amt. in Rs.)			
		As on 31.03.24	As on 31.03.23	As on 31.03.22	As on 31.03.21

1.	Sri. G. Balamallu, Chairman (till 05.12.2023)	12,00,000	18,00,000	18,00,000	18,00,000
2.	Smt. T. Nirmala Reddy	0	0	0	0
3.	Dr. E. Vishnu Vardhan Reddy, IFS	0	0	0	0
4.	Sri. Jayesh Ranjan, IAS	0	0	0	0
5.	Sri. Sandeep Kumar Sultania, IAS	0	0	0	0
6.	Sri.G.Malsur	0	0	0	0
7.	Sri.Navin Mittal, IAS	0	0	0	0
8.	Sri.G.Ravi, IAS	-	0	0	0

 # Sitting fees of Rs.5000/- payable to Directors for attending Board meeting

ii. In the subsidiary or associate company of issuer: none of directors in their individual capacity are holding any shares, however directors are holding shares as nominee on behalf GoT

Shareholding of the director in the Company, its subsidiaries and associate companies on a fully diluted basis:

(i) Telangana State Industrial Infrastructure Corporation Limited

Sr. No.	**Name of the Director**	**As on 31.03.24**		**As on 31.03.23**		**As on 31.03.22**		**As on 31.03.21**	
		Shareholding	%	Shareholding	%	Shareholding	%	Shareholding	%
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

#None of directors in their individual capacity are holding any shares, however directors are holding shares as nominee on behalf GoT

In the subsidiary or associate company of issuer: none of directors in their individual capacity are holding any shares, however directors are holding shares as nominee on behalf GoT

b) Appointment of any relatives to an office or place of profit of the Issuer, its subsidiary or associate company : N.A.

c) Full Particulars of the nature and extent of interest, if any, of every director:

(A) in the promotion of the Issuer: none of the directors have any interest or concern except their Directorship in the Company (Issuer)

(B) in any immoveable property acquired by the issuer in the two years preceding the date of the General Information Document or any immoveable property proposed to be acquired by it; or : N.A.

C) where the interest of such a director consists in being a member of a firm or company, the nature and extent of his interest in the firm or company, with a statement of all sums paid or agreed to be paid to him or to the firm or company in cash or shares or otherwise by any person either to induce him to become, or to help him qualify as a director, or otherwise for services rendered by him or by the firm or company, in connection with the promotion or formation of the Issuer shall be disclosed: N.A.

(iv) CONTRIBUTION BEING MADE BY THE DIRECTORS AS PART OF THE OFFER OR SEPARATELY IN FURTHERANCE OF SUCH OBJECTS

N.A.

(v) ANY FINANCIAL OR OTHER MATERIAL INTEREST OF THE DIRECTORS, PROMOTERS, KEY MANAGERIAL PERSONNEL OR SENIOR MANAGEMENT IN THE OFFER AND THE EFFECT OF SUCH INTEREST IN SO FAR AS IT IS DIFFERENT FROM THE INTERESTS OF OTHER PERSONS

N.A.

A. ANY LITIGATION OR LEGAL ACTION PENDING OR TAKEN BY A GOVERNMENT DEPARTMENT OR A STATUTORY BODY OR REGULATORY BODY DURING THE LAST THREE YEARS IMMEDIATELY PRECEDING THE YEAR OF THE ISSUE OF THE ISSUE DOCUMENT AGAINST THE PROMOTER OF THE COMPANY

N.A.

Sr. No.	Nature of the matter	Name of the Petitioner / Appellant / Complainant	Name of the defendant / respondent	forum	Financial claim / impact	Case number	Brief summary of the facts of the matter	Current status of the matter and the next date of hearing
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

Q. FOLLOWING DETAILS REGARDING AUDITORS OF THE COMPANY

(i) DETAILS OF THE STATUTORY AUDITOR OF THE ISSUER:-

NAME	ADDRESS	AUDITORS SINCE /DATE OF APPOINTMENT
M/s. Niranjan & Narayan, Chartered Accountants	First Floor, H. No 7-1-28/1/A/21,21, Park Avenue Colony, Shyamkaran Road, Ameerpet, Hyderabad - 500016	27.08.21

(ii) DETAILS OF CHANGE IN AUDITORS SINCE LAST THREE YEARS AND CURRENT FINANCIAL YEAR

Name	Address	Date of Appointment / Resignation	Date of Cessation	Auditor of the Issuer since (in case of resignation)	Remarks
M/s Raju Prasad	401, Diamond House, Near Amrutha Hills, Punjagutta, Hyderabad, Telangana-500082	2021	2022		

R. DETAILS OF THE FOLLOWING LIABILITIES OF THE ISSUER, AS AT THE END OF THE PRECEEDING QUARTER, OR IF AVAILABLE, A LATER DATE 31.03.24

(i) DETAILS OF OUTSTANDING SECURED LOAN FACILITIES (Amount in Crores)

Type of Facility	Lender's Name	Amount Sanctioned	Principal Outstanding	Repayment Date /Schedule	Security	Credit Rating, if applicable	Asset Classification
Term Loan	State Bank of India	1,000 cr	275 cr	Repayable in 20 equal quarterly instalments for Rs. 50 crore each starting from 28.04.2026 till 28.01.2031.		IND A- /Stable	Standard
Term Loan	Housing & Urban	1,000 cr	200 cr	April 2027 onwards every quarter	State Government Guarantee		

	Development Corporation						

(ii)	DETAILS OF UNSECURED LOAN FACILITIES AS ON 31.03.24 (Amount in Crores)

Lender's Name	Type of Facility	Amount Sanctioned	Principal Amount Outstanding	Repayment Date Schedule	Credit Rating, if applicable
N.A	N.A	N.A	N.A	N.A	N.A

(iii)	DETAILS OF OUTSTANDING NON CONVERTIBLE SECURITIES AS ON ([•])

Series of NCS	ISIN	Tenor/ Period of Maturity	Coupon	Amount Outstanding	Date of Allotment	Redemption Date / Schedule	Credit Rating	Secured/ Unsecured	Security
N.A.									

(iv)	DETAILS OF COMMERCIAL PAPER ISSUANCES AS AT THE END OF THE LAST QUARTER ([•])

Series of NCS	ISIN	Tenor / Period of Maturity	Coupon	Amount Outstanding	Date of Allotment	Redemption Date / Schedule	Credit Rating	Secured/ Unsecured	Security	Other details viz. details of issuing and paying agent details of credit rating agencies
N.A.										

(v)	LIST OF TOP 10 HOLDERS OF NON CONVERTIBLE SECURITIES IN TERMS OF VALUE (on a cumulative basis) (AS ON 30.09.2024)

Serial number	Name of the holders	Category of holder	Face value of holding (INR in Crore)	Holding as a% of total outstanding non-convertible securities of the Issuer
N.A.				

(vi)	LIST OF TOP TEN HOLDERS OF COMMERCIAL PAPER IN TERMS OF VALUE (in cumulative basis) As on 30.03.24

Serial number	Name of the holders	Category of holder	Face value of holding (INR in Crore)	Holding as a% of total commercial paper outstanding of the Issuer
N.A.				

(vii) DETAILS OF THE BANK FUND BASED FACILTIES / DETAILS OF REST OF THE BORROWING (IF ANY INCLUDING HYBRID DEBT LIKE FCCB, OPTIONALLY CONVERTIBLE DEBENTURES / PREFERENCE SHARES) FROM THE FINANCIAL INSTITUTIONS OR FINANCIAL CREDITORS AS ON [•]

Party	Type of	Amt	Principal	Repaym	Credit	Secured /	Security

Name (in case of Facility) / Instrument Name	Facility / Instrument	Sanctioned / Issued	Amt outstanding	ent Date/ Schedule	Rating	Unsecured	
N.A							

S. THE AMOUNT OF CORPORATE GUARANTEE OR LETTER OF COMFORT ISSUED BY THE ISSUER ALONG WITH NAME OF THE COUNTERPARTY (LIKE NAME OF THE SUBSIDIARY, JOINT VENTURE ENTITY, GROUP COMPANY, ETC.) ON BEHALF OF WHOM IT HAS BEEN ISSUED, CONTINGENT LIABILITY INCLUDING DEBT SERVICE RESERVE ACCOUNT GUARANTEES/ ANY PUT OPTION ETC: (I) FOR CONSIDERATION OTHER THAN CASH, WHETHER IN WHOLE OR PART, (II) AT A PREMIUM OR DISCOUNT –, OR (III) IN PURSUANCE OF AN OPTION

N.A.

T. DETAILS OF ANY OUTSTANDING BORROWINGS TAKEN/ DEBT SECURITIES ISSUED FOR CONSIDERATION OTHER THAN CASH. THIS INFORMATION SHALL BE DISCLOSED WHETHER SUCH BORROWING/ DEBT SECURITIES HAVE BEEN TAKEN/ ISSUED: (I) IN WHOLE OR PART; (II) AT A PREMIUM OR DISCOUNT, OR (III) IN PURSUANCE OF AN OPTION OR NOT

N.A

U. DETAILS OF ALL DEFAULT/S AND/OR DELAY IN PAYMENTS OF INTEREST AND PRINCIPAL OF ANY KIND OF TERM LOANS, DEBT SECURITIES, COMMERCIAL PAPER (INCLUDING TECHNICAL DELAY) AND OTHER FINANCIAL INDEBTEDNESS INCLUDING CORPORATE GUARANTEE ISSUED BY THE COMPANY, IN THE PRECEEDING 3 YEARS AND THE CURRENT FINANCIAL YEAR

N.A

V. ANY MATERIAL EVENT/ DEVELOPMENT OR CHANGE HAVING IMPLICATIONS ON THE FINANCIALS/CREDIT QUALITY (E.G. ANY MATERIAL REGULATORY PROCEEDINGS AGAINST THE ISSUER/PROMOTERS, TAX LITIGATIONS RESULTING IN MATERIAL LIABILITIES, CORPORATE RESTRUCTURING EVENT ETC) AT THE TIME OF ISSUE WHICH MAY AFFECT THE ISSUE OR THE INVESTOR'S DECISION TO INVEST / CONTINUE TO INVEST IN THE NON-CONVERTIBLE SECURITIES / COMMERCIAL PAPER

N.A.

W. ANY LITIGATION OR LEGAL ACTION PENDING OR TAKEN BY A GOVERNMENT DEPARTMENT OR A STATUTORY BODY OR REGULATORY BODY DURING THE LAST THREE YEARS IMMEDIATELY PRECEDING THE YEAR OF THE ISSUE OF THE ISSUE DOCUMENT AGAINST THE PROMOTER OF THE COMPANY

Sr. No.	Nature of the matter	Name of the Petitioner / Appellant / Complainant	Name of the defendant / respondent	forum	Financial claim / impact	Case number	Brief summary of the facts of the matter	Current status of the matter and the next date of hearing
1								
2								

X. DETAILS OF DEFAULT AND NON-PAYMENT OF STATUTORY DUES FOR THE PRECEEDING THREE FINANCIAL YEARS AND CURRENT FINANCIAL YEAR

N.A.

Y. DETAILS OF PENDING LITIGATION INVOLVING THE ISSUER, PROMOTER, DIRECTOR, SUBSIDIARIES, GROUP COMPANIES OR ANY OTHER PERSON, WHOSE OUTCOME COULD HAVE MATERIAL ADVERSE EFFECT ON THE FINANCIAL POSITION OF THE ISSUER, WHICH MAY AFFECT THE ISSUE OR THE INVESTOR'S DECISION TO INVEST / CONTINUE TO INVEST IN THE DEBT SECURITIES AND/ OR NON-CONVERTIBLE REDEEMABLE PREFERENCE SHARES

Income Tax Contingent Liability as on 30.09.24

Serial number	Particulars	Brief Summary	Assessment Years	Amount (in crores)	Forum at which Dispute is pending
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

The details of Pending Litigation filed against the Subsidiary of the Company:

Serial number	Name of the Petitioner	Name of the Respondent	Case No.	Forum	Current status
1	Sharief & another	TSIIC / Govt.	WP.No.20498/2016	High Court for the State of Telangana.	Case is Pending.
2	Satyanarayan singh	TSIIC / Govt.	WP.No.26875/2015	High Court for the State of Telangana.	Case is Pending.
3	Smt. Laxmi Bai and others	TSIIC / Govt.	WP.No.38766/2015	High Court for the State of Telangana.	Case is Pending.
4	Sri Gulab Singh	TSIIC / Govt.	WP.No.39208 /2015	High Court for the State of Telangana.	Case is Pending.
5	Urmila Bai and others	TSIIC / Govt.	WP.No.39177/2015	High Court for the State of Telangana.	Case is Pending.
6	Sri Kamal Singh	TSIIC / Govt.	WP.No.12326/2015	High Court for the State of Telangana.	Case is Pending.
7	Durgabai & (4) others	TSIIC / Govt.	WP.No.12164/2015	High Court for the State of Telangana.	Case is Pending.
8	Munni Bai & (4) Others	TSIIC / Govt.	WP.No.11095/2015	High Court for the State of Telangana.	Case is Pending.
9	Gousia Bee & Others	TSIIC / Govt.	WP.No.12212/2015	High Court for the State of Telangana.	Case is Pending.
10	Smt Laxmi bai & (4) Others	TSIIC / Govt.	WP.No.13765/2015	High Court for the State of Telangana.	Case is Pending.
11	Mohan Singh	TSIIC / Govt.	WP.No.12207/2015	High Court for the State of Telangana.	Case is Pending.
12	Sri Satyanarayan Singh	TSIIC / Govt.	WP.No.12330/2015	High Court for the State of Telangana.	Case is Pending.
13	Pathar Bai	TSIIC / Govt.	WP.No.4816/2016	High Court for the State of Telangana.	Case is Pending.
14	Sri Indu Bai & (6) Others	TSIIC / Govt.	WP.No.20545/2016	High Court for the State of Telangana.	Case is Pending.
15	Sri Sohba Bai 7 (4) Others	TSIIC / Govt.	WP.No.20398/2016	High Court for the State of Telangana.	Case is Pending.
16	Sri.Kanaya Lal & Others	TSIIC / Govt.	WP No.20319/2016	High Court for the State of Telangana.	Case is Pending.
17	Sri T.Pruthviraj & Others	TSIIC / Govt.	WP No.3503 of 2016	High Court for the State of Telangana.	Case is Pending.
18	Motilal	TSIIC / Govt.	WA No.410/2016 in WP.No.1883/2003	High Court for the State of Telangana.	Case is Pending.
19	Bhagwanti Bai & Ors	TSIIC / Govt.	WP NO.20330/2016	High Court for the State of Telangana.	Case is Pending.
20	Sham Kumar & Ors	TSIIC / Govt.	WP No,20321/2016	High Court for the State of Telangana.	Case is Pending.
21	Smt. Khusma Bai & other	TSIIC / Govt.	WP No.20497/2016	High Court for the State of Telangana.	Case is Pending.
22	Sri Dharam Singh & Others	TSIIC / Govt.	WP No.20131/2016	High Court for the State of Telangana.	Case is Pending.
23	Bajarao Madoba	TSIIC / Govt.	WP.No.21358/2015	High Court for the State of Telangana.	Case is Pending.

24	Prakruthi Infrastructure Development Company Ltd	TSIIC / Govt.	WP.No.33131/2015	High Court for the State of Telangana.	Case is Pending.
25	Sri Rajender Singh	TSIIC / Govt.	WP.No.11684/2015	High Court for the State of Telangana.	Case is Pending.
26	Sri Seethal Singh & (3) Others	TSIIC / Govt.	WP.No.12705/2015	High Court for the State of Telangana.	Case is Pending.
27	S. Dara Singh	TSIIC / Govt.	WP.No.457/2017	High Court for the State of Telangana.	Case is Pending.
28	S. Krishna Reddy	TSIIC / Govt.	WP.No.31275/2017	High Court for the State of Telangana.	Case is Pending.
29	Umarawa Singh Kiran Bai	TSIIC / Govt.	WP.No.29537 of 2017	High Court for the State of Telangana.	Case is Pending.
30	Ramesh Singh	TSIIC / Govt.	WP.No.4676 of 2019	High Court for the State of Telangana.	Case is Pending.
31	T Mahaveer & (9) others	TSIIC / Govt.	WP.No.8925/2015	High Court for the State of Telangana.	Case is Pending.
32	Smt Laxmi Bai & Others	TSIIC / Govt.	WP.No.6198 of 2018	High Court for the State of Telangana.	Case is Pending.
33	Smt Malan Bee & Others	TSIIC / Govt.	WP.No.10220 of 2019	High Court for the State of Telangana.	Case is Pending.
34	Fateh Singh & Others	TSIIC / Govt.	WP.No.13840 of 2015	High Court for the State of Telangana.	Case is Pending.
35	Ramesh Singh	TSIIC / Govt.	SLP(c).No.24335/2019	Supreme Court of India	Case is Pending.
36	TSIIC / Govt	Dharam Singh	SLP(c).No.2370/2020	Supreme Court of India	Case is Pending.
37	TSIIC / Govt.	T. Mahaveer & Others	SLP(c).No.25252-53/2024	Supreme Court of India	Case is Pending.
38	TSIIC / Govt.	Nenavath Panthya	WP No.17659/2020	High Court of Telangana	Case is Pending.
39	TSIIC / Govt.	Kundarapu Narauana & Others	WP No.14111/2020	High Court of Telangana	Case is Pending.
40	TSIIC / Govt.	Chitti Anjamma & Others	WP No.18816/2020	High Court of Telangana	Case is Pending.
41	TSIIC / Govt.	Gokamala Ramachandraiah	WP No.19117/2020	High Court of Telangana	Case is Pending.
42	TSIIC / Govt.	Geddam Mary Vijayalaxmi	WP No.23716/2020	High Court of Telangana	Case is Pending.
43	TSIIC / Govt.	Karthi kumar	WP No.24628/2020	High Court of Telangana	Case is Pending.
44	TSIIC / Govt.	Marri Titupati Reddy	WP No.17084/2020	High Court of Telangana	Case is Pending.
45	TSIIC / Govt.	Pandi Ramulamma	WP No.15052/2021	High Court of Telangana	Case is Pending.
46	TSIIC / Govt.	Chinna Anjaiah	WP No.7308/2021	High Court of Telangana	Case is Pending.
47	TSIIC / Govt.	Kanemoni Saradamma	WP No. 14670/.2021	High Court of Telangana	Case is Pending.
48	TSIIC / Govt.	Sanda Vajramma	WP No.24626/2021	High Court of Telangana	Case is Pending.
49	TSIIC / Govt.	Y. Laxmamma & Others	WP No.25476/2021	High Court of Telangana	Case is Pending.
50	TSIIC / Govt.	Muthyala Madhusudhan Reddy	WP No. 24146/2021	High Court of Telangana	Case is Pending.
51	TSIIC / Govt.	Kagula Jangamma	WP No.22362/2021	High Court of Telangana	Case is Pending.
52	TSIIC / Govt.	Annemoni Rossaiah	WP No.6954/2021	High Court of Telangana	Case is Pending.
53	TSIIC / Govt.	Baikani Pandu	WP No.25299/2021	High Court of Telangana	Case is Pending.
54	TSIIC / Govt.	Dudimetla Sattemma	WP No.31334/2021	High Court of Telangana	Case is Pending.
55	TSIIC / Govt.	Borra Buchaiah @ Bikshapati	WP No.28334/2022	High Court of Telangana	Case is Pending.
56	TSIIC / Govt.	Marri Subhash Reddy	WP No.29721/2022	High Court of Telangana	Case is Pending.
57	TSIIC / Govt.	Gaddam Ramulu	WP No.36787/2022	High Court of Telangana	Case is Pending.

58	TSIIC / Govt.	Kodeboyina Satya Sudha	WP No.1884/2022	High Court of Telangana	Case is Pending.
59	TSIIC / Govt.	Rajinin & Another	WP No.42127/2022	High Court of Telangana	Case is Pending.
60	TSIIC / Govt.	Baikani Mallamma &(10) Others	WP No.31769/2022	High Court of Telangana	Case is Pending.
61	TSIIC / Govt.	Gogu Sattaiah	WP No.20955/2023	High Court of Telangana	Case is Pending.
62	TSIIC / Govt.	Muppidi Anasuya & (12) Others	WP No.29864/2022	High Court of Telangana	Case is Pending.
63	TSIIC / Govt.	Anumandla Anjaiah	WP No.20971/2023	High Court of Telangana	Case is Pending.
64	TSIIC / Govt.	Sunkati Sailaja	WP No.91/2024	High Court of Telangana	Case is Pending.
65	TSIIC / Govt.	Jarpula Purya	WP No.21041/2024	High Court of Telangana	Case is Pending.
66	TSIIC / Govt.	Patnam Lavanya	WP No.12603/2023	High Court of Telangana	Case is Pending.

Z. DETAILS OF ACTS OF MATERIAL FRAUDS COMMITTED AGAINST THE ISSUER IN THE PRECEDING THREE FINANCIAL YEARS AND CURRENT FINANCIAL YEAR, IF ANY

N.A.

AA. DETAILS OF PENDING PROCEEDINGS INITIATED AGAINST THE ISSUER FOR ECONOMIC OFFENCES, IF ANY

N.A.

BB. RELATED PARTY TRANSACTIONS ENTERED DURING THE PRECEDING THREE FINANCIAL YEARS AND CURRENT FINANCIAL YEAR WITH REGARD TO LOANS MADE OR, GUARANTEES GIVEN OR SECURITIES PROVIDED

Please refer to Annexure 3 of the General Information Document.

CC. REGISTRAR AND TRANSFER AGENT

Please refer to the relevant Key Information Document(s)

DD. DEBENTURE TRUSTEE

Please refer to the relevant Key Information Document(s)

EE. IF THE SECURITY IS BACKED BY A GUARANTEE OR LETTER OF COMFORT OR ANY OTHER DOCUMENT / LETTER WITH SIMILAR INTENT, A COPY OF THE SAME SHALL BE DISCLOSED. IN CASE SUCH DOCUMENT DOES NOT CONTAIN DETAILED PAYMENT STRUCTURE (PROCEDURE OF INVOCATION OF GUARANTEE AND RECEIPT OF PAYMENT BY THE INVESTOR ALONG WITH TIMELINES)

The Security is backed by a guarantee or letter of comfort or any other document or a letter with similar intent
#Please refer to the relevant Key Information Document(s)

FF. DISCLOSURE OF CASH FLOWS WITH DATE OF INTEREST/ DIVIDEND/ REDEMPTION PAYMENT AS PER DAY COUNT CONVENTION

(i) Business day conventions / effect of holidays

Please refer to the relevant Key Information Document(s)

(ii) Procedure and time schedule for allotment and Issue of Debt Securities

Please refer to the relevant Key Information Document(s)

(iii) Illustration and Coupon Payment Dates and redemption date and cash flows emanating from the Debt Securities

Please refer to the relevant Key Information Document(s)

GG. Undertaking by the Issuer

(i) Eligible Investors are advised to read the risk factors carefully before taking an investment decision in respect of issuance of Debt Securities. For taking an investment decision, investors must rely on their own examination of the Issuer and the offer including the risks involved. The securities have not been recommended or approved by any regulatory authority in India, including the SEBI nor does SEBI guarantee the accuracy or adequacy of this General Information Document. Specific attention of Eligible Investors is invited to section 'General Risk' on the front page of General Information Document and the statement of 'Risk factors' provided in section C of this General Information Document.

(ii) The Issuer, having made all reasonable inquiries, accepts responsibility for, and confirms that this General Information Document read with the relevant Key Information Document(s) contains all information with regard to the Issuer and the issuance of Debt Securities, that the information contained in the General Information Document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this General Information Document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

(iii) The Issuer has no side letter with any holder of the Debt Securities except the one(s) disclosed in the General Information Document and Key Information Document. Any covenants later added shall be disclosed on the website of stock exchange where the Debt Securities will get listed.

UNDERTAKING ON CREATION OF SECURITY PURSUANT TO REGULATION 48(2) of the SEBI (NCS) Regulations, 2021

The Company hereby declares and confirms that consent of the existing term loan lenders is not required to create charge over the assets of the Company.

HH. DISCLOSURES IN RESPECT OF ISSUE OF NON-CONVERTIBLE REDEEMABLE PREFERENCE SHARES

N.A

II. OTHER DETAILS

(i) Debenture Redemption Reserve
Please refer to the relevant Key Information Document(s)

(ii) Issue / Instrument specific regulations – relevant details
Please refer to the relevant Key Information Document(s)

(iii) Governing law and Jurisdiction
Please refer to the relevant Key Information Document(s)

(iv) Default in Payment
In case of default in payment of Coupon and/or principal redemption on the respective due dates, the Company shall pay additional interest at the rate of 2% p.a. over the Coupon Rate for the defaulting period (that is, the period commencing from and including the date on which such amount becomes due and upto but excluding the date on which such amount is actually paid)

(v) Listing Timeline
The Debt Securities (as applicable) issued under this General Information Document and the relevant Key Information Document(s) shall be listed within the timelines prescribed under the SEBI NCS Regulations read with the SEBI Master Circular.

(vi) Delay in listing
In case of delay in listing of Debentures beyond 3 (three) working days from issue closing date under relevant Key Information Document, the Company shall pay the Debenture Holders penal interest of 1% (one percent) per annum over the Coupon rate from the Deemed Date of Allotment till the listing of the Debentures

(vi) Delay in Allotment of Securities

The allotment shall happen in accordance with applicable laws within 2 (two) Business Days of the Issue Closing Date. In the event of failure to do so, the Issuer shall pay interest for the delayed period as per the provision specified by regulatory authority from time to time

(vii) Issue Details
Please refer to the relevant Key Information Document(s)

(viii) Application Process
Please refer to the relevant Key Information Document(s)

(ix) Disclosure required under form PAS-4 under Companies (Prospectus and Allotment of Securities), Rules, 2014 but not contained in this schedule, if any
Please refer to the relevant Key Information Document(s)

(x) Project details: gestation period of the project; extent of progress made in the project; deadlines for completion of the project; the summary of the project appraisal report (if any), schedule of implementation of the project
Please refer to the relevant Key Information Document(s)

(ix) Other confirmation pertaining to the issue of Debt Securities
Please refer to the relevant Key Information Document(s)

(x) Broad lending and borrowing policy including summary of the key terms and conditions of the term loans such as re-scheduling, prepayment, penalty, default; and where such lending or borrowing is between the Issuer and its subsidiaries or associates, matters relating to terms and conditions of the term loans including re-scheduling, prepayment, penalty, default:
The Company does not have a specific lending and borrowing policy. The Company borrows funds from time to time for its business activities in accordance with authorisations granted by the Board.

(xi) The aggregate number of securities of the Issuer company and its subsidiary companies purchased or sold by the promoter group, and by the directors of the company which is a promoter of the Issuer company, and by the directors of the Issuer company and their relatives, within six months immediately preceding the date of filing the issue document with the Registrar of Companies:

Serial number	**Name of the Promoter / Director**	**Name of the Company**	**Nature of Security**	**Number of Securities**	**Date on which the Security is sold**
NA					

(xii) Details of Material Contracts
By very nature and volume of its business, the Company is involved in a large number of transactions involving financial obligations and therefore it may not be possible to furnish details of all material contracts and agreements involving financial obligations of the Company. Copies of these contracts together with the copies of documents referred hereinbelow may be inspected at the Registered Office of the Company between 10.00 a.m. and 12.00 noon on any Working Day until the Issue Closing Date:

1. Memorandum and Articles of Association of the Company.
2. Shareholders' Resolution under section 180(1)(c) and section 180(1) (a) of the Companies Act, 2013 dated 04.11.24 authorizing the board to borrow within the overall borrowing limits of the Company i.e. upto Rs. 10,000 crores.
3. Consent letter from Beacon Trusteeship Limited dated 21.10.24 for acting as a debenture trustee for and on behalf of the Debenture holders.
4. Consent letter from Link Intime India Private Limited Limited dated 14.11.24 for acting as Registrars and Transfer Agents to the Issue.
5. Letter from Acuite Ratings and Research dated [•]and India Ratings and Research dated 26.11.24 conveying the credit rating for the Debentures of the Company.
6.Tripartite Agreement between the Company, National Securities Depository Limited ("NSDL") and the Registrar for the Issue of Debentures in dematerialised form.
7. Tripartite Agreement between the Company, Central Depository Services (India) Limited ("CDSL") and the Registrar for the Issue of Debentures in dematerialised form.
8. Annual Reports of the Company for last three years

(xiii**)** Reference to the relevant page number of the audit report which sets out the details of the related party transactions entered during the three financial years immediately preceding the issue of the issue document
Please refer to page number FY 2019- Page 20, FY 2020- Page 26, FY 2022– Page 43, FY 2023- Page 40, FY 2024- Page 40 of the audit report annexed as Annexure 3 of the General Information Document.

(xiv) The summary of reservations or qualifications or adverse remarks of auditors in the three financial years immediately preceding the year of issue of issue document, and of their impact on the financial statements and financial position of the Company, and the corrective steps taken and proposed to be taken by the Company for each of the said reservations or qualifications or adverse remarks
Please refer to Annexure 3 of General Information Document

(xv) The details of any inquiry, inspections or investigations initiated or conducted under the securities laws or Companies Act, 2013 (18 of 2013) or any previous companies law in the three years immediately preceding the year of issue of Issue Document of the Company and all of its subsidiaries: N.A.

(xvi) The details of any prosecutions filed, if any (whether pending or not) in the three years immediately preceding the year of issue of Issue Document of the Company and all of its subsidiaries: N.A.

Sr. No	**Cr. Case No.**	**Name of the parties**	**Name of the Court**	**Details**
N.A.	N.A.	N.A.	N.A.	N.A.

(xvii) The details of fines imposed or offences compounded in the three years immediately preceding the year of issue of Issue Document of the Company and all of its subsidiaries

Sr. No	**Cr. Case No.**	**Name of the parties**	**Name of the Court**	**Details**
N.A.	N.A.	N.A.	N.A.	N.A.

(xviii) The details of acts of material frauds committed against the Issuer in the preceding three financial years and current financial year, if any, and actions taken by the Issuer: N.A.

JJ. SUMMARY OF TERMS

Please refer to the relevant Key Information Document(s)

KK. DETAILS AS PER NCS REGULATIONS

Serial number	Particulars	Remarks
1	If the proceeds, or any part of the proceeds, of the issue of the Debt Securities/non- convertible redeemable preference shares are or is to be applied directly or indirectly: (i) in the purchase of any business (ii) in the purchase of an interest in any business and by reason of that purchase, or anything to be done in consequence thereof, or in connection therewith, the Company shall become entitled to an interest in either the capital or profits and losses or both, in such business exceeding 50 % (fifty percent). thereof, a report made by a chartered accountant (who shall be named in the issue document) upon: (i) the profits or losses of the business for each of the three Financial Years immediately preceding the date of the issue of the General Information Document; and	Please refer to relevant Key Information Document(s)

	(ii) the assets and liabilities of the business as on the latest date to which the accounts of the business were made up, being a date not more than one hundred and twenty days before the date of the issue of the General Information Document	
2	In purchase or acquisition of any immoveable property including indirect acquisition of immoveable property for which advances have been paid to third parties, disclosures regarding: i. the names, addresses, descriptions and occupations of the vendors; ii. the amount paid or payable in cash, to the vendor and where there is more than one vendor, or the Company is a sub-purchaser, the amount so paid or payable to each vendor, specifying separately the amount, if any, paid or payable for goodwill; iii. the nature of the title or interest in such property proposed to be acquired by the Company; and iv. the particulars of every transaction relating to the property completed within the two preceding years, in which any vendor of the property or any person who is or was at the time of the transaction, a Promoter or a Director or proposed director of the company, had any interest, direct or indirect, specifying the date of the transaction and the name of such Promoter, Director or proposed director and stating the amount payable by or to such vendor, Promoter, Director or proposed director in respect of the transaction: Provided that if the number of vendors is more than five, then the disclosures as required above shall be on an aggregated basis, specifying the immoveable property being acquired on a contiguous basis with mention of the location/total area and the number of vendors from whom it is being acquired and the aggregate value being paid. Details of minimum amount, the maximum amount and the average amount paid/ payable should also be disclosed for each immovable property	Please refer to relevant Key Information Document(s)
3	If: (i) the proceeds, or any part of the proceeds, of the issue of the Debt Securities/non- convertible redeemable preference shares are or are to be applied directly or indirectly and in any manner resulting in the acquisition by the Issuer of shares in any other body corporate; and (ii) by reason of that acquisition or anything to be done in consequence thereof or in connection therewith, that body corporate shall become a subsidiary of the Issuer, a report shall be made by a chartered accountant upon: A. the profits or losses of the other body corporate for each of the 3(three) Financial Years immediately preceding the issue of the General Information Document; and B. the assets and liabilities of the other body corporate as on the latest date to which its accounts were made up.	Please refer to relevant Key Information Document(s)

LL. CONSENT OF DIRECTORS, AUDITORS, BANKERS TO ISSUE, TRUSTEES, SOLICITORS OR ADVOCATES TO THE ISSUE, LEGAL ADVISORS TO THE ISSUE, LEAD MANAGERS TO THE ISSUE, REGISTRAR TO THE ISSUE, AND LENDERS (IF REQUIRED, AS PER THE TERMS OF THE AGREEMENT) AND EXPERTS

We have obtained the consents of the Directors, Auditors, Debenture Trustee, issuing and paying agent (in case of Commercial Papers, if applicable), Registrar, for the purpose of the relevant issues under the relevant Key Information Documents. However, as the Debt Securities and Commercial Papers (as applicable) will be issued by way of private placement to Identified Investors in accordance with the process prescribed by SEBI, the consents of the bankers to the issue and lead managers are not applicable. The consents of experts, and lenders are not required in relation to this Issue, and these are not applicable

MM. **RESOLUTION** OF THE BOARD

Please refer to Annexure 1 of the General Information Document

NN. DISCLOSURE IN TERMS OF SEBI DEBENTURE TRUSTEE MASTER CIRCULAR

Please refer to the relevant Key Information Document(s)

OO. DISCLOSURE PRESCRIBED UNDER FORM PAS-4 OF COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES), RULES, 2014

Please refer to the relevant Key Information Document(s)

PP. DECLARATION BY DIRECTOR UNDER SEBI NCS REGULATIONS

Please refer to **Section U** of the Key Information Document

A. DECLARATION / STATEMENT PURSUANT TO PARAGRAPH 3.3.36(c) and 3.3.37 of the SCHEDULE – I of the SEBI (NCS) Regulations, 2021

1. The Issuer declares that nothing in this General Information Document is contrary to the provisions of Companies Act, 2013 (18 of 2013), the Securities Contracts (Regulation) Act, 1956 (42 of 1956) and the Securities and Exchange Board of India Act, 1992 (15 of 1992) and the rules and regulations made thereunder.

2. The undersigned person authorized by the Issuer hereby attests that:

   a. the issuer is in compliance with the provisions of Securities Contracts (Regulation) Act, 1956 (42 of 1956) and the Securities and Exchange Board of India Act, 1992 (15 of 1992), Companies Act, 2013 (18 of 2013) and the rules and regulations made thereunder;
   b. the compliance with the Companies Act, 2013 and the rules and regulations thereunder does not imply that payment of dividend or interest or repayment of non-convertible securities, is guaranteed by the Central Government;
   c. the monies received under the offer shall be used only for the purposes and objects indicated in the relevant Key Information Document;
   d. whatever is stated in this General Information Document and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.
   e. The contents of this General Information Document have been perused by the Board of Directors, and the final and ultimate responsibility of the contents mentioned herein shall also lie with the Board of Directors
   f. We are duly authorised to attest as per this clause by the board of directors, by a resolution, a copy of which is annexed asan annexure in this General Information Document.
   g. It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this General Information Document.

For and on behalf of the Board of directors of Telangana State Industrial Infrastructure Corporation Limited

Emmadi Vishnu
Vardhan Reddy

Digitally signed by Emmadi Vishnu Vardhan Reddy
DN: c=IN, o=Personal, postalCode=500027, l=Hyderabad, st=Telangana, street=102, Sarojini Apartments Ram Koti, Himayathnagar, Himayathnagar Telangana India- 500027- Opposite Tarakarama Theatre, title=9276, 2.5.4.20=39d948a08d5b070e570bea7e05ef9feae5983921c13ed935b57e53d62e76a933, serialNumber=772e38897bd6cd2dc56e93b41b11f1f033979c716f5b98d34ece677d1f1ff844, email=xigod59545@tsderp.com, cn=Emmadi Vishnu Vardhan Reddy
Date: 2024.11.27 23:30:43 +05'30'

Name: Dr. E. Vishnu Vardhan Reddy
Designation: IFS, Vice Chairman & Managing Director

Date: November 27, 2024
Place: Telangana

Name: Sri J. Nikhil Chakravarthi
Designation: IA&AS, Executive Director and Compliance Officer for the Issue

Telangana State Industrial Infrastructure Corporation Limited
TSIIC LTD.
HYD.

Date: November 27, 2024
Place: Telangana